

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



sinogold

SINO GOLD MINING LIMITED

澳華黃金有限公司*

(incorporated in the New South Wales, Australia with limited liability)

(STOCK CODE: ASX: SGX, SEHK: 1862)

(a company incorporated in New South Wales, Australia with limited liability under the Australian Corporations Act 2001 (Commonwealth of Australia))

21 April 2008

RESIGNATION AND APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The Board of Directors (the "Board") of Sino Gold Mining Limited (the "Company") wishes to advise the resignation of Mr. James William D'Altera Dowsley ("Mr. Dowsley") as a non-executive director of the Company with effect from 18 April 2008.

Mr. Dowsley has resigned from the Board due to business commitments relating to his position with Gold Fields Limited ("Gold Fields"). Mr. Dowsley has confirmed that he has no disagreement with the Board and that there are no other matters in relation to his resignation that he considers need to be brought to the attention of the shareholders of the Company.

The Board wishes to express its sincere gratitude to Mr. Dowsley for his contribution to the Company during his tenure of service.

The Board is pleased to advise the appointment of Mr. Thomas David McKeith ("Mr. McKeith") as a non-executive director of the Company with effect from 18 April 2008.

Mr. McKeith, aged 44, is a geologist with over 20 years in the mining industry. He rejoined Gold Fields in October 2007 after a period as a director and Chief Executive Officer of Troy Resources NL ("Troy"), an Australian junior gold producer listed on the Australian Stock Exchange. He is currently Executive Vice-President Exploration and Business Development for Gold Fields Limited and is based in Perth, Western Australia. Before joining Troy Mr. McKeith worked for over 15 years with Gold Fields and its

predecessors in various mine geology, exploration and business development positions. Gold Fields is a substantial shareholder of the Company.

Save as disclosed above and as far as the Board is aware, Mr. McKeith does not have any relationship with other directors, senior management or substantial or controlling shareholders of the Company. He has not been a director in any other listed company in the past three years other than Troy Resources NL as mentioned above.

Mr. McKeith does not have interests in the shares of the Company within the meaning of Part XV of the Securities and Future Ordinance. There is no service contract entered into between Mr. McKeith and the Company. Pursuant to the Company's Constitution, Mr. McKeith will hold office for a maximum of three years and will then retire at an annual general meeting, but will be eligible for re-election. Mr. McKeith will receive remuneration of A\$85,000 per annum for serving as a non-executive director of the Board of the Company. Such remuneration is subject to review by the Board from time to time pursuant to the power given to it under the Constitution of the Company.

Save as disclosed herein, there are no other matters relating to the above appointment of director that need to be brought to the attention of shareholders of the Company nor any information to be disclosed pursuant to the requirement of Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board
SINO GOLD MINING LIMITED

James Edward Askew
Chairman

As at the date of this announcement, the directors of Sino Gold Mining Limited are:

Executive directors:

Mr. Jacob Klein

Mr. Hanjing Xu

Non-executive director:

Mr. Thomas David McKeith

Independent non-executive directors:

Mr. James Edward Askew

Mr. Peter William Cassidy

Mr. Brian Henry Davidson

Mr. Peter John Housden

** for identification purposes only*