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Zijin Mining Group Co., Ltd.*
紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2899)

ANNOUNCEMENT
COMPLETION OF A SHARE ISSUE

The A Shares of the Company will be listed on the Shanghai Stock Exchange on 25 April 2008.

This announcement is made on voluntary basis of the Company.

Reference is made to the Company's announcements dated 1 February 2007, 21 December 2007, 26 December 2007, 7 April 2008, 14 April 2008 and 18 April 2008 and its circulars to shareholders dated 8 February 2007 and 9 March 2007 in respect of the proposed A Share Issue.

The Board is pleased to announce that the A Share Issue has been completed. The A Shares will be listed and commence trading on the Shanghai Stock Exchange on 25 April 2008. The key information in respect of the A Share Issue is as follows:

Place of listing: (上海證券交易所) Shanghai Stock Exchange

Date of listing: 25 April 2008

Stock Name: (紫金礦業) Zijin Mining

Stock Code: 601899

Total number of issued 14,541,309,100 shares comprising 4,005,440,000 H shares in the Company after Shares and 10,535,869,100 A shares the A Share Issue:

Net proceeds raised: RMB9,806,960,200

As it is approved that the par value of A Share is RMB 0.1, no share consolidation will be implemented.

Set out below is the shareholding structure of the Company prior to the A Share Issue and immediately after completion of the A Share Issue:

	Prior to the A Share Issue	
	<i>Number of Shares</i>	<i>%</i>
(1) Domestic Shares	9,135,869,100	69.52
(2) H Shares	4,005,440,000	30.48
(3) Total number of Shares	13,141,309,100	100
	Immediately after completion of the A Share Issue	
	<i>Number of Shares</i>	<i>%</i>
(1) Domestic Shares (A shares)	10,535,869,100	72.45
– Existing Domestic Shares issued	9,135,869,100	62.83
– A Shares issued pursuant to the A Share Issue	1,400,000,000	9.62
(2) H Shares	4,005,440,000	27.55
(3) Total number of Shares	14,541,309,100	100

Note: Due to rounding up or down of the percentages, the accumulated percentage is slightly different from 100%.

According to the relevant existing PRC laws and regulations and the relevant requirements of the CSRC and the Shanghai Stock Exchange, after approval by the Relevant Authorities, all Domestic Shares issued before the A Share Issue have been registered with China Securities Depository and Clearing Corporation Limited as circulative A Shares with restrictive trading period following the A Share Issue. Minxi

Xinghang State-owned Assets Investment Co., Ltd. has undertaken that for a period of 36 months commencing on the date on which the A Shares are listed on the Shanghai Stock Exchange, it will not transfer or entrust others to manage the A Shares which it holds (directly or indirectly) in the capital of the Company or allow such shares to be repurchased by the Company. Other shareholders have undertaken that for a period of 12 months commencing on the date on which the A Shares are listed on the Shanghai Stock Exchange, they will not transfer or entrust others to manage the A Shares which they hold (directly or indirectly) in the capital of the Company or allow such shares to be repurchased by the Company. In addition to the abovementioned undertaking, the Company's directors, supervisors, and senior management have also undertaken they will not transfer more than 25% of their holding of the Company's shares when they are in office each year and they will not transfer the Company's shares within 6 months after ceasing to be employees.

Under the A Share Issue, 350,000,000 A Shares that have been placed with the target places off-line will be subject to a "lock-up" period of 3 months from the date of commencement of trading of the A Shares that are subscribed through on-line issue on the Shanghai Stock Exchange.

An announcement regarding completion of the A Share Issue is published in several newspapers in the PRC such as the China Securities Journal, Shanghai Securities News, Securities Times and Securities Daily on 24 April 2008. The announcement, together with the final Prospectus for the A Share Issue, can be viewed at the website of the Shanghai Stock Exchange (www.sse.com.cn) with effect from 24 April 2008.

This announcement is made on voluntary basis of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“A Shares”	the ordinary domestic shares of the Company, with a nominal value of RMB0.10 each, to be issued by the Company pursuant to the proposed A Share Issue
“A Share Issue”	the proposed issue of not more than 1,400,000,000 A Shares pursuant to the A Share Prospectus
“Board”	the board of directors of the Company
“Company”	(紫金礦業集團股份有限公司) Zijin Mining Group Co., Ltd.*, a joint stock limited company incorporated in the PRC with limited liability
“CSRC”	(中國證券監督管理委員會) China Securities Regulatory Commission

“Domestic Shares”	ordinary domestic shares of the Company subscribed for and traded in RMB 0.10 each
“H Shares”	the overseas listed foreign invested shares of nominal value of RMB0.10 each in the share capital of the Company, which are listed on the Stock Exchange of Hong Kong Limited and subscribed for and traded in HK dollars
“PRC”	the People’s Republic of China, excluding, for the purpose of this announcement only, Hong Kong Special Administrative Region, Macau Special Administrative Region and Taiwan
“Prospectus”	the prospectus for the A Share Issue
“Relevant Authorities”	relevant authorities in the PRC including the CSRC
“RMB”	Renminbi, the lawful currency of the PRC

By order of the Board
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 24 April 2008

**The Company’s English name is for identification purpose only*

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Liu Xiaochu, Luo Yingnan, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mr. Ke Xiping as non-executive director, and Messrs. Chen Yuchuan, Su Congfu, Lin Yongjing, and Loong Ping Kwan as independent non-executive directors.