



KARL THOMSON HOLDINGS LIMITED

(高信集團控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO
CLOSURE OF REGISTER OF MEMBERS
ON THE ANNOUNCEMENT OF 2007 FINAL RESULTS**

The directors of the Company (the “Directors”) of Karl Thomson Holdings Limited (the “Company”) refer to the announcement of 2007 final results in relation to the closure of register of members on the website of Stock Exchange at Hong Kong time of 18:15 on 27 April 2008, we wish to clarify the closure of register of members in the announcement. The Directors announces that the Register of Members will be closed from Tuesday, 10 June 2008 to Thursday, 12 June 2008, both days inclusive, during which period no transfer of shares will be effected. In order to be entitled to attend and vote at the annual general meeting all transfers accompanied by the relevant share certificates must be lodged for registration with the Company’s branch share registrar in Hong Kong, Tricor Standard Limited at 26 Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong not later than 4:00 p.m. on Friday, 6 June 2008. Despite of the aforesaid, all the information in the announcement remains unchanged.

By order of the Board
Karl Thomson Holding Limited
Lam Kwok Hing
Chairman

Hong Kong, 28 April 2008

**For identification purposes only.*

As at the date of this announcement, the executive Directors are Mr. Lam Kwok Hing and Mr. Nam Kwok Lun, and the independent non-executive Directors are Mr. Chen Wei-ming, Eric, Mr. Kwan Wang Wai, Alan and Mr. Ng Chi Kin, David.