



SINO GOLD MINING LIMITED

澳 華 黃 金 有 限 公 司*

(incorporated in the New South Wales, Australia with limited liability)

(STOCK CODE: ASX: SGX, SEHK: 1862)

*(a company incorporated in New South Wales, Australia with limited liability
under the Australian Corporations Act 2001 (Commonwealth of Australia))*

SUSPENSION OF TRADING

At the request of Sino Gold Mining Limited (the “Company”), trading of shares of the Company on The Stock Exchange of Hong Kong Limited is suspended from 9:30 a.m. on 20 May 2008. The suspension has been requested by the Company as it will be making an initial announcement to the Exchange in respect to a proposed placement of shares and an accelerated renounceable entitlement offer (“AREO”). The Company will apply for re-commencement of trading of its shares following a further announcement to be made at the conclusion of the institutional component of the rights entitlement offer.

By Order of the Board
SINO GOLD MINING LIMITED
Ivo Polovineo
Company Secretary
Hong Kong, 20 May 2008

As at the date of this announcement, the directors of Sino Gold Mining Limited are:

Executive directors:

Mr. Jacob Klein

Mr. Hanjing Xu

Non-executive directors:

Mr. Thomas David McKeith

Independent non-executive directors:

Mr. James Edward Askew

Mr. Peter William Cassidy

Mr. Brian Henry Davidson

Mr. Peter John Housden

** for identification purposes only*