



**CHINA FOODS LIMITED**  
**中國食品有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 506)

**POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 19 MAY 2008**

China Foods Limited (the “Company”) is pleased to announce the results of the poll taken at the Special General Meeting (the “SGM”) of the Company held on 19 May 2008.

As at the date of the SGM, the issued share capital of the Company was 2,791,383,356 shares. COFCO (Hong Kong) Limited and its associates held in aggregate 2,072,688,331 shares as at the time of the SGM and were required to abstain from voting on the proposed resolution at the SGM. Accordingly, there were in aggregate 718,695,025 shares entitling the holders to attend and vote for or against the proposed resolution at the SGM. Otherwise, there were no restrictions on any shareholders casting any vote on the proposed resolution at the SGM.

The vote-taking at the SGM was scrutinized by the Company’s branch share registrars in Hong Kong, Tricor Progressive Limited. The number of shares represented by votes for and against the proposed resolution at the SGM was as follows:-

<b>Ordinary Resolution</b>	<b>No. of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve the revised maximum aggregate transaction value of the edible oils to be purchased for the year 2008.	258,108,757 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.		

*Note: Please refer to the Notice for the full version of the ordinary resolution.*

By Order of the Board  
**China Foods Limited**  
**Qu Zhe**  
*Managing Director*

Hong Kong, 19 May 2008

*As at the date of this announcement, our executive directors are Mr. Ning Gaoning, Mr. Qu Zhe, Mr. Mak Chi Wing, William, Ms. Luan Xiuju and Mr. Zhang Zhentao, our non-executive directors are Mr. Ma Jianping and Ms. Wu Wenting and our independent non-executive directors are Mr. Stephen Edward Clark, Mr. Tan Man Kou and Mr. Yuen Tin Fan, Francis.*