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sinogold

SINO GOLD MINING LIMITED

澳 華 黃 金 有 限 公 司*

(incorporated in the New South Wales, Australia with limited liability)

(STOCK CODE: ASX: SGX, SEHK: 1862)

(a company incorporated in New South Wales, Australia with limited liability under the Australian Corporations Act 2001 (Commonwealth of Australia))

27 May 2008

ANNUAL GENERAL MEETING HELD ON 27 MAY 2008 – VOTE RESULTS

In accordance with Listing Rule 13.2 of the Australian Stock Exchange Limited, Section 251AA of the Corporations Act 2001 and Rule 13.39(5) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, the following are details of the vote results of the resolutions put to the Annual General Meeting (the “AGM”) of Sino Gold Mining Limited (the “Company”) held on 27 May 2008:

More details are included in the attached announcement.

By Order of the Board
SINO GOLD MINING LIMITED

James Edward Askew
Chairman

As at the date of this announcement, the directors of Sino Gold Mining Limited are:

Executive directors:

Mr. Jacob Klein

Mr. Hanjing Xu

Non-executive director:

Mr. Thomas David McKeith

Independent non-executive directors:

Mr. James Edward Askew

Mr. Peter William Cassidy

Mr. Brian Henry Davidson

Mr. Peter John Housden

** for identification purposes only*



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Resolution	Outcome
1 Adoption of the 2007 Remuneration Report	Passed on a show of hands
2 Election of James Askew as a Director	Passed on a show of hands
3 Election of Peter Cassidy as a Director	Passed on a show of hands
4 Confirmation of Appointment of Thomas McKeith as a Director	Passed on a show of hands
5 Increase in Aggregate Directors’ Fees	Passed on a show of hands
6 Issue of Options to Executive Director – Jacob Klein	Passed on a show of hands
7 Issue of Options to Executive Director – Xu Hanjing	Passed on a show of hands
8 Issue of Options to Non-Executive Director – Thomas McKeith	Passed on a show of hands

In respect of each resolution, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:-

- (a) the proxy was to vote for the resolution; and
- (b) the proxy was to vote against the resolution; and
- (c) the proxy was to abstain on the resolutions; and
- (d) the proxy was able to vote at the proxy’s discretion

are set out in the following table:



	a) For		b) Against		c) Abstain		d) Discretion	
	Proxies	Shares	Proxies	Shares	Proxies	Shares	Proxies	Shares
1	149	106,261,968	58	75,654,578	16	603,257	77	378,910
2	182	122,052,362	28	55,974,555	13	4,493,886	76	377,910
3	189	179,586,656	21	2,914,364	9	19,783	76	377,910
4	198	182,389,081	7	110,476	10	20,246	77	378,910
5	115	175,289,597	97	6,739,049	56	635,729	29	234,338
6	109	100,057,031	110	81,883,495	52	723,849	29	234,338
7	109	100,046,175	108	81,892,141	54	726,059	29	234,338
8	105	96,593,974	113	85,345,552	53	724,849	29	234,338

As at 27 May 2008, the date of the AGM of the Company, the total number of shares entitling the holders to attend and vote for or against all the proposed resolutions at the AGM is 254,781,402 shares, which is the total issued share capital of the Company. There were no restriction on any shareholders to cast votes on any of the proposed resolutions at the AGM.

The Company's share registrar in Australia, Registries Limited, was appointed as scrutineer for the vote-taking at the AGM.

Attached is a copy of the Address delivered by the Chairman at the Annual General Meeting

By Order of the Board
SINO GOLD MINING LIMITED
Ivo Polovineo
Company Secretary

As at the date of this announcement, the directors of Sino Gold Mining Limited are:

Executive directors:

Mr. Jacob Klein

Mr. Hanjing Xu

Non-executive director:

Mr. Thomas McKeith

Independent non-executive directors:

Mr. James Edward Askew

Mr. Peter William Cassidy

Mr. Brian Henry Davidson

Mr. Peter John Housden



27 May 2008

ANNUAL GENERAL MEETING - CHAIRMAN'S ADDRESS

Over the past year, Sino Gold strengthened its strategic position in China and is now well on the way to becoming a major multi-mine gold company.

Our flagship Jinfeng Mine commenced gold production during 2007 and is already one of the largest gold mines in China. White Mountain has progressed from feasibility into development and is well on the way to producing gold from late 2008. The acquisitions of Beyinhar and Eastern Dragon provide two additional advanced projects that are being progressed towards development decisions.

Our rapidly growing gold inventory provides the basis for several long-life mines. Gold resources under the Company's control have increased by 3.3 million ounces over the past year to a total of 8.2 million ounces. Gold reserves have increased by 1.5 million ounces to a total of 4.8 million ounces.

Sino Gold has a long-term commitment to China and strong belief in the exploration potential of this great country, exemplified by the Company having the largest gold exploration budget of any gold company, domestic or foreign, in China.

2007 will be remembered as the year that China ended South Africa's century-long reign as the world's largest gold producing country. China's gold industry will continue to flourish as positive results flow from key recent industry trends of increasing access to capital, consolidation of smaller mines and providing better outcomes for the surrounding communities.

Sino Gold is very well positioned to benefit from these key trends. In particular, our long-standing approach to develop gold mines in a manner which provides long-term benefits to all stakeholders places the Company in a leadership position in China's gold industry.



Our record of community relations and environmental compliance, plus the safety and health of our employees are all elements of our commitment to our stakeholders in China as well as our shareholders.

The outlook for the gold price continues to be very strong. Last week, we announced the close-out of all of the Company's gold forward sales contracts. Shareholders have welcomed this move as they will now participate fully in the value created by our growing gold production in a rising gold price environment.

The close-out is being funded through a very balanced approach via a placement to our largest shareholder, Gold Fields Limited, and a pro-rata entitlements issue to all shareholders.

I thank Gold Fields for their continued strong support and demonstrating their long-term commitment by increasing their holding to 19.9% of Sino Gold and purchasing shares in the placement at a premium to the entitlements price.

The institutional portion of the entitlements issue was strongly supported and successfully completed last week. The prospectus for the retail portion of the entitlements issue is being mailed to eligible shareholders later this week.

Sino Gold is now in a very strong financial position as well as having a clear pathway to gold production of 500,000 ounces per annum. Our mines are poised to generate substantial cash flow that will fully participate in rising gold prices.

Let me close by thanking the Sino Gold team at all levels for their efforts and offer my congratulations for their many achievements over the past year.

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About Sino Gold

Sino Gold has been active in China since 1996. The Company owns 82% of the Jinfeng gold mine in Guizhou Province, southern China, which has Mineral Resources containing 5.3 million ounces and Ore Reserves containing 3.5 million ounces.

Jinfeng is one of the largest gold mines in China as the mine ramps up to achieve initial planned production of 180,000 ounces per annum. Sino Gold aims to increase Jinfeng's gold production to optimal levels as quickly as possible.

The 95%-owned White Mountain project in Jilin Province, northeast China, is now being developed into Sino Gold's next mine.

In December 2007, Sino Gold completed the takeover of Golden China Resources Corporation and announced the Eastern Dragon acquisition. Sino Gold now has projects that provide a clear pathway for the Company to produce 500,000 ounces of low-cost gold annually.

Sino Gold is a producing gold company actively pursuing a discovery and acquisition strategy in China. With a "first mover" advantage, it holds a strong competitive position in China.

Sino Gold is listed on the Australian Stock Exchange (ASX Code: SGX) and The Stock Exchange of Hong Kong (SEHK Code: 1862).

Cautionary Statement

Certain statements contained in this news release constitute forward-looking information within the meaning of securities laws. The words "expect", "will", "intend", "estimate" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management of Sino Gold are inherently subject to significant business, economic and competitive uncertainties and contingencies. Sino Gold cautions the reader that such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual financial results, performance or achievements of Sino Gold to be materially different from their respective estimated future results, performance or achievements expressed or implied by those forward-looking statements and the forward-looking statements are not guarantees of future performance. These risks, uncertainties and other factors include, but are not limited to: changes in the worldwide price of gold or certain other commodities (such as fuel and electricity) and other currencies; changes in U.S. dollar interest rates or gold lease rates; risks arising from holding derivative instruments; legislative, political or economic developments in the jurisdictions in which Sino Gold carries on business; operating or technical difficulties in connection with mining or development activities; employee relations; availability and increasing costs associated with mining inputs and labour; the speculative nature of exploration and development, including the risks of diminishing quantities or grades of reserves, adverse changes in our credit rating, contests over title to properties, particularly title to undeveloped properties; and the risks involved in the exploration, development and mining business. These factors are discussed in greater detail in statutory releases filed with the applicable securities regulatory authorities.