



MIRABELL

MIRABELL INTERNATIONAL HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1179)

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of the Company will be held at 8/F, Wyler Centre, Phase II, 200 Tai Lin Pai Road, Kwai Chung, New Territories, Hong Kong on 27 June 2008 at 10:30 a.m. for the following purposes:

1. to consider and adopt the audited financial statements for the year ended 29 February 2008 and the reports of the directors and of the independent auditor;
2. (A) to re-elect the retiring director, Mr Chung Chun Wah as a director;
(B) to re-elect the retiring director, Mr Lee Kin Sang as a director;
(C) to re-elect the retiring director, Mr Ng Chun Chuen, David as a director;
(D) to authorise the board of directors to fix the directors' remuneration; and
3. to re-appoint auditor and to authorise the board of directors to fix its remuneration.

By Order of the Board

Leung Kelvin Yiu Fai

Executive Director and Company Secretary

Hong Kong, 2 June 2008

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote on his behalf. A proxy need not be a member of the Company.
2. To be valid, a form of proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such authority, must be deposited with the Company's Hong Kong branch share registrar, Tricor Abacus Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time appointed for holding of the meeting or adjourned meeting thereof.
3. Shareholders whose names appear on the Register of Members of the Company at the close of business on 26 June 2008 are entitled to attend and vote at the Annual General Meeting. The Register of Members of the Company will be closed from 25 June 2008 to 27 June 2008, both days inclusive, during which period no transfer of shares will be effected. All transfers of shares accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Tricor Abacus Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on 24 June 2008.
4. As at the date of this Notice, the Company's executive directors are Mr Tang Wai Lam, Mr Ng Man Kit, Lawrence, Mr Chung Chun Wah and Mr Leung Kelvin Yiu Fai; independent non-executive directors are Mr Lee Kin Sang, Mr Chan Ka Sing, Tommy and Mr Ng Chun Chuen, David; non-executive director is Mr Lee Kwan Hung.