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**sino**gold

**SINO GOLD MINING LIMITED**

**澳華黃金有限公司\***

*(incorporated in the New South Wales, Australia with limited liability)*

**(STOCK CODE: ASX: SGX, SEHK: 1862)**

*(a company incorporated in New South Wales, Australia with limited liability  
under the Australian Corporations Act 2001 (Commonwealth of Australia))*

2 June 2008

## **SINO GOLD PLACEMENT TO GOLD FIELDS AND LAUNCH OF PRO-RATA ENTITLEMENT OFFER**

Sino Gold Mining Limited (ASX:SGX, HKSE: 1862) announced on 26 May 2008 (“Announcement”) that it had successfully complete the Institutional Offer and Institutional Bookbuild component of its accelerated renounceable pro-rata entitlement offer (“Offer”). Unless otherwise defined, capitalised expressions used in this announcement have the same meaning as in the Announcement.

Sino Gold confirms that 25,791,036 New Sino Gold Shares will be issued under the Institutional Offer and Institutional Bookbuild to eligible institutional shareholders and investors. This represents 10.12% of the issued share capital of the Sino Gold at the date the shares will be issued and 9.19% of the enlarged share capital of the Sino Gold after the shares are issued.

Set out below is the shareholding structure of Sino Gold (i) immediately before the allotment and issue of New Sino Gold Shares pursuant to the Institutional Offer and Institutional Bookbuild; and (ii) immediately after the allotment and issue of New Sino Gold Shares pursuant to the Institutional Offer and Institutional Bookbuild.

|                           | As at the date of this announcement immediately before the allotment and issue of New Sino Gold Shares pursuant to the Institutional Offer and Institutional Bookbuild |       | Immediately after the allotment and issue of the shares pursuant to the Institutional Offer and Institutional Bookbuild |       |
|---------------------------|--|-------|---|-------|
|                           | Number of shares   | %     | Number of shares  | %     |
| Gold Fields               | 48,866,163   | 19.2  | 55,381,651  | 19.7  |
| Directors                 | 4,031,356  | 1.6   | 4,031,356   | 1.4   |
| Other public shareholders | 201,843,883  | 79.2  | 221,159,431   | 78.8  |
| Total                     | 254,741,402  | 100.0 | 280,572,438   | 100.0 |

By Order of the Board  
**SINO GOLD MINING LIMITED**

**James Edward Askew**  
*Chairman*

As at the date of this announcement, the directors of Sino Gold Mining Limited are:

**Executive directors:**

Mr. Jacob Klein  
Mr. Hanjing Xu

**Non-executive directors:**

Mr. Thomas David McKeith

**Independent non-executive directors:**

Mr. James Edward Askew  
Mr. Peter William Cassidy  
Mr. Brian Henry Davidson  
Mr. Peter John Housden

*\* for identification purposes only*