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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CMHI Finance (BVI) Co., Ltd.

(incorporated in the British Virgin Islands with limited liability)

US\$300,000,000 6.125% Guaranteed Notes due 2013

(Stock Code: 4301)

(the “Tranche A Notes”)

US\$200,000,000 7.125% Guaranteed Notes due 2018

(Stock Code: 4302)

(the “Tranche B Notes”, and together with the Tranche A Notes, the “Notes”)

unconditionally and irrevocably guaranteed by



招商局國際有限公司

CHINA MERCHANTS HOLDINGS (INTERNATIONAL) COMPANY LIMITED

CHINA MERCHANTS HOLDINGS (INTERNATIONAL) COMPANY LIMITED

(incorporated in Hong Kong with limited liability)

(Stock Code: 00144)

Sole Bookrunner

Merrill Lynch International

Joint Lead Managers

Merrill Lynch International

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Co-Manager

BNP PARIBAS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the Offering Circular relating thereto dated 6 June 2008. Permission for the listing of, and dealing in, the Notes is expected to become effective on 19 June 2008.

16 June 2008

As at the date hereof, the Sole director of CMHI Finance (BVI) Co., Ltd. is China Merchants Holdings (International) Company Limited.

As at the date hereof, the Board of China Merchants Holdings (International) Company Limited comprises Dr. Fu Yuning, Mr. Li Yinquan, Mr. Hu Zheng, Mr. Meng Xi, Mr. Su Xingang, Mr. Hu Jianhua, Mr. Wang Hong, Mr. Yu Liming and Mr. To Wing Sing as executive directors; and Mr. Tsang Kam Lan, Mr. Kut Ying Hay, Mr. Lee Yip Wah, Peter, Mr. Li Kwok Heem, John and Mr. Li Ka Fai, David as independent non-executive directors.