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EGANA GOLDPFEIL

(HOLDINGS) LIMITED

(Incorporated in the Cayman Islands with limited liability)

(stock code: 48)

Announcement

It has come to the attention of the Board that certain proxy forms received to date in connection with the EGM are from persons whose names do not currently appear in the Company's register of members maintained by the Share Registrar.

The Board wishes to remind all shareholders of the Company that, in order to be eligible to exercise their voting rights at the EGM, shareholders must have their shareholding in the Company registered under their own names, or under the name of a broker, bank, securities house or nominee of their choices, and such names must appear in the Company's register of members maintained by the Share Registrar. A shareholder must be a Registered Shareholder in order to rank for legitimate voting right at the EGM.

Registered Shareholders are also reminded that the proxy forms, together with any power of attorney or authority (if any), must be deposited at the Company's principal place of business in Hong Kong at Block C, 11th Floor, Hong Kong Industrial Centre, 489-491 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong not less than forty-eight (48) hours before the time appointed for holding the EGM (that is, before 11:30 a.m. (Hong Kong time) on 27 July 2008) or any adjournment thereof.

If your shareholding in the Company is not registered under your own name and you would like to instruct your broker, bank, securities house or nominee of your choice to vote at and/or attend the EGM in respect of your holding of shares in the Company, you need to send your voting instruction to your broker, bank, securities house or nominee of your choice in accordance with their procedures such as observing the timeframe prescribed by them. Should you be in any doubt in this regard, you are strongly advised to consult a licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

General

At the request of the Company, trading in the shares of the Company was suspended with effect from 9:30 a.m. on 12 September 2007 and will remain suspended until further notice.

Shareholders and investors should exercise caution when dealing in the securities of the Company.

Reference is made to the announcement of EganaGoldpfeil (Holdings) Limited (the “Company”) dated 30 June 2008 (the “Announcement”), in relation to the notice of the extraordinary general meeting of the Company (the “EGM”) convened to be held at 11:30 a.m. (Hong Kong time) on 29 July 2008 at Gloucester Room II, 3/F, The Excelsior, Hong Kong, 281 Gloucester Road, Causeway Bay, Hong Kong. Details of the resolutions with respect to the EGM are set out in the Announcement.

It has come to the attention of the board of directors of the Company (the “Board”) that certain proxy forms received to date in connection with the EGM are from persons whose names do not currently appear in the Company’s register of members maintained by the Company’s share registrar and transfer office in Hong Kong, Tricor Secretaries Limited (the “Share Registrar”).

The Board wishes to remind all shareholders of the Company that, in order to be eligible to exercise their voting rights at the EGM, shareholders must have their shareholding in the Company registered under their own names, or under the name of a broker, bank, securities house or nominee of their choices, and such names must appear in the Company’s register of members maintained by the Share Registrar (the “Registered Shareholder(s)"). A shareholder must be a Registered Shareholder in order to rank for legitimate voting right at the EGM.

Registered Shareholders are also reminded that the proxy forms, together with any power of attorney or authority (if any), must be deposited at the Company’s principal place of business in Hong Kong at Block C, 11th Floor, Hong Kong Industrial Centre, 489-491 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong not less than forty-eight (48) hours before the time appointed for holding the EGM (that is, before 11:30 a.m. (Hong Kong time) on 27 July 2008) or any adjournment thereof. Details of the proxy form requirements are set out in the Announcement.

If your shareholding in the Company is not registered under your own name and you would like to instruct your broker, bank, securities house or nominee of your choice to vote at and/or attend the EGM in respect of your holding of shares in the Company, you need to send your voting instruction to your broker, bank, securities house or nominee of your choice in accordance with their procedures such as observing the timeframe prescribed by them.

Should you be in any doubt in this regard, you are strongly advised to consult a licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

GENERAL

At the request of the Company, trading in the shares of the Company was suspended with effect from 9:30 a.m. on 12 September 2007 and will remain suspended until further notice.

Shareholders and investors should exercise caution when dealing in the securities of the Company.

By order of the Board
EganaGoldpfeil (Holdings) Limited
Michael Richard POIX
Chief Executive Officer

Hong Kong, 16 July 2008

As at the date of this announcement, the Board comprises Messrs. Peter Ka Yue Lee, Michael Richard Poix, Juergen Ludwig Holzschuh and Wolfgang Heinz Pfeifer as executive directors and Professor Udo Glittenberg and Dr. Goetz Reiner Westermeyer as independent non-executive directors.