



Peace Mark (Holdings) Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 0304)

GENERAL DISCLOSURE UNDER RULE 13.09 OF LISTING RULES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement pursuant to Listing Rule 13.09 by Peace Mark (Holdings) Limited (the “**Company**”) dated 20 July 2008 in respect of a new syndicated loan (the “**New Syndicated Loan**”) to refinance outstanding amounts under its existing facilities.

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company and potential investors that it has signed a mandate letter for the New Syndicated Loan today.

The New Syndicated Loan will be for an amount of US\$200 million equivalent, which will be arranged and underwritten by the co-ordinating arrangers of the New Syndicated Loan (the “**Mandated Coordinating Arrangers**”) subject to the terms of the mandate letter, and its maturity is for a term of three years from the date of signing the loan agreement.

The Mandated Coordinating Arrangers of the New Syndicated Loan are ABN AMRO Bank N.V., ING Bank N.V., Banc of America Securities Asia Limited, Commonwealth Bank of Australia, Deutsche Bank AG, Singapore Branch, and United Overseas Bank Limited.

During the term of the New Syndicated Loan, Mr. Chau Cham Wong, Patrick and Mr. Leung Yung, Tommy, collectively, will be required to (1) hold beneficially (directly or indirectly) more than 25 per cent. of the voting share capital of the Company, or (2) have management control of the Company and its subsidiaries.

By Order of the Board
Chau Cham Wong, Patrick
Chairman

Hong Kong, 29 July 2008

As at the date of this announcement, the Board comprises Mr. Chau Cham Wong, Patrick, Mr. Leung Yung, Mr. Tsang Kwong Chiu, Kevin, Mr. Man Kwok Keung, Mr. Cheng Kwan Ling and Mr. Hugues Jacques De Jaillon as executive directors, Ms. So, Susan, Mr. Kwok Ping Ki, Albert, Mr. Tang Yat Kan, Mr. Wong Yee Sui, Andrew and Mr. Mak Siu Wing, Clifford as independent non-executive directors and Mr. Tay Liam Wee as non-executive director.