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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$13,832,128 The State Treasury of Vietnam Credit Linked Notes  
due 15 January 2011  
(Stock Code: 4304)**

**The Hongkong and Shanghai Banking Corporation Limited**  
*(registered and incorporated in Hong Kong: Number 263876)*

*as Issuer*  
**pursuant to its**

**U.S.\$20,000,000,000  
Medium Term Note Programme**

*Programme Arranger and Dealer*  
**The Hongkong and Shanghai Banking  
Corporation Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in U.S.\$13,832,128 The State Treasury of Vietnam Credit Linked Notes due 15 January 2011 (the "Notes") issued by The Hongkong and Shanghai Banking Corporation Limited on 25 January 2008 under the U.S.\$20,000,000,000 Medium Term Note Programme (the "Programme") of The Hongkong and Shanghai Banking Corporation Limited and HSBC Markets (Bahamas) Limited. The terms and conditions of the Notes are described in the relevant Pricing Supplement dated 23 January 2008 (the "Pricing Supplement"), as amended and restated by an Amended and Restated Pricing Supplement dated 13 August 2008 (the "Amended and Restated Pricing Supplement"), terms used therein shall be deemed to be defined as such for the purpose of the Conditions (the "Conditions") set forth in the Offering Circular dated 9 March 2007. The Pricing Supplement as amended and restated by the Amended and Restated Pricing Supplement contains the final terms of the Notes and must be read in conjunction with the Offering Circular dated 10 March 2008, save in respect of the Conditions which are extracted from the Offering Circular dated 9 March 2007. The permission to deal in the Notes is expected to become effective on or about 9 September 2008.

*As at the date of this announcement, the Board of Directors of The Hongkong and Shanghai Banking Corporation Limited are Laura Cha May Lung, SBS\*, Dr Raymond Ch'ien Kuo Fung, GBS, CBE\*, Vincent Cheng Hoi Chuen, GBS, OBE, Alexander Andrew Flockhart, CBE, Dr William Fung Kwok Lun, OBE\*, Michael Francis Geoghegan, CBE, Stephen Keith Green, Stuart Thomson Gulliver, Victor Li Tzar Kuoi\*, Dr Lo Ka-Shui, GBS\*, Zia Mody\*, Raymond Or Ching Fai, Andreas Sohmen-Pao\*, Christopher Dale Pratt\*, Thomas Brian Stevenson, SBS\*, Dr Patrick Wang Shui Chung\*, David Wei Zhe\*, Peter Wong Tung Shun, Dr Rosanna Wong Yick-ming, DBE\*, and Marjorie Yang Mun Tak\*.*

*\* Non-executive Directors of the Bank*

**The Hongkong and Shanghai Banking Corporation Limited**  
Hong Kong, 4 September 2008