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MIRABELL INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1179)

Expected Date of Withdrawal of Listing

It is expected that, subject to approval by the Stock Exchange, the withdrawal of listing of the Offer Shares will take effect from 9:30 a.m. on Monday, 22 September 2008 (Hong Kong time).

Reference is made to the composite offer and response document jointly issued by Belle Group Limited (“BGL”) and Mirabell International Holdings Limited (the “**Company**”) dated 18 April 2008 (the “**Composite Document**”), the announcement jointly issued by BGL and the Company regarding the close of voluntary conditional cash offer dated 23 May 2008 and the announcement jointly issued by BGL and the Company regarding the despatch of compulsory acquisition notices dated 18 August 2008. Unless otherwise defined, defined terms in the Composite Document shall have the same meanings when used herein.

The Company has applied to the Stock Exchange to voluntarily withdraw the listing of the Offer Shares from the Stock Exchange under Rule 6.15 of the Listing Rules. Assuming the compulsory acquisition of the Offer Shares not already acquired by BGL under the Share Offer (the “**Compulsory Acquisition**”) is completed on 18 September 2008 (Cayman Islands time) (being 19 September 2008 (Hong Kong time)) (unless the Grand Court of the Cayman Islands makes an order to the contrary), it is expected that the withdrawal of listing of the Offer Shares will, subject to approval by the Stock Exchange, take effect from 9:30 a.m. on Monday, 22 September 2008 (Hong Kong time). In such event a further announcement in relation to the completion of the Compulsory Acquisition and the withdrawal of listing of the Offer Shares will be made as soon as practicable.

By order of the Board of
Mirabell International Holdings Limited

Tang Wai Lam
Chairman

Hong Kong, 5 September 2008

As at the date of this announcement, the board of directors of the Company comprises executive directors being Mr Tang Wai Lam, Mr Ng Man Kit, Lawrence, Mr Chung Chun Wah and Mr Leung Kelvin Yiu Fai, non-executive director being Mr Lee Kwan Hung, and independent non-executive directors being Mr Lee Kin Sang, Mr Chan Ka Sing, Tommy and Mr Ng Chun Chuen, David.