



Meadville Holdings Limited
美維控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3313)

11 September 2008

Dear Shareholders

**Letter to Shareholders –
Election of Means of Receipt and Language of Corporate Communication**

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Company offers its shareholders the choice to receive:–

- (i) Corporate Communication (as defined below) in printed form, either in English version or Chinese version only, or in both English and Chinese versions; or
- (ii) Corporate Communication by electronic means through the Company’s website.

“**Corporate Communication**” refers to any document issued or to be issued by the Company for your information or action, including but not limited to:–

- (a) the directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, summary financial report;
- (b) the interim report and, where applicable, summary interim report;
- (c) the quarterly report (if any);
- (d) a notice of meeting;
- (e) a listing document;
- (f) a circular; and
- (g) a proxy form.

ACTION TO BE TAKEN

To make your election, you may send a notice to the Company in the form of the enclosed instruction form indicating whether you wish and agree to select one of the various options given to you in the instruction form. Please place a “✓” in the appropriate box and sign and return the instruction form to the Company’s branch share registrar and transfer office, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong on or before 10 October 2008. The enclosed instruction form is postage prepaid for Hong Kong territory. If your registered address is within Hong Kong, you need not to affix a stamp when returning your instruction form. Otherwise, please affix an appropriate stamp.

If we receive your completed instruction form by 10 October 2008, your instruction will apply to all Corporate Communication to be sent to shareholders on or after 11 October 2008 until you inform the Company otherwise.

If we do not receive your completed instruction form by 10 October 2008, we will only send you: (a) a printed Chinese version of all future Corporate Communication if your address as shown in the register of members of the Company is in Hong Kong and you are natural person with a Chinese name; or (b) a printed English version of all future Corporate Communication if your address as shown in the register of members of the Company is overseas, or if you are a corporate shareholders, or if you are natural person and do not have a Chinese name.

For the purpose of environmental protection, we recommend you to access the Corporate Communication published on the Company's website ("**Website Version**"). You are entitled at any time to change the choice of means of receipt and language of the Corporate Communication by giving reasonable notice in writing to the Company's branch share registrar and transfer office. If you have chosen the Website Version but for any reason have difficulty in receiving or gaining access to the Corporate Communication, the Company will promptly upon your request send the printed form of the Corporate Communication to you free of charge.

Please note that both the English and the Chinese versions of future Corporate Communication can be easily accessed on the Company's website at www.meadvillegroup.com and The Stock Exchange of Hong Kong Limited's website at www.hkex.com.hk.

If you have any queries relating to this letter, please do not hesitate to call our enquiry hotline at (852) 2980 1333.

Yours faithfully
For and on behalf of
Meadville Holdings Limited
Tang Ying Ming, Mai
Vice Chairman