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## **U.S.\$13,832,128 The State Treasury of Vietnam Credit Linked Notes**

**due 15 January 2011**

**(Stock Code: 4304)**

### **The Hongkong and Shanghai Banking Corporation Limited**

*(Registered and incorporated in Hong Kong: Number 263876)*

*as Issuer*

pursuant to its

### **U.S.\$20,000,000,000 Medium Term Note Programme**

*Programme Arranger and Dealer*

### **The Hongkong and Shanghai Banking Corporation Limited**

#### **Amendment Notice**

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Reference is made to our announcement dated 4 September 2008 (the **Announcement**) in relation to the U.S.\$13,832,128 The State Treasury of Vietnam Credit Linked Notes due 15 January 2011 (the **Notes**) issued by The Hongkong and Shanghai Banking Corporation Limited on 25 January 2008 under the U.S.\$20,000,000,000 Medium Term Note Programme of The Hongkong and Shanghai Banking Corporation Limited and HSBC Markets (Bahamas) Limited listed on 9 September 2008.

Investors should note that the issue size of the Notes was erroneously set out in the Announcement, and should have been U.S.\$3,044,857.

Subject to this Amendment Notice, all other information contained in the Announcement remains unchanged.

*As at the date of this announcement, the Board of Directors of The Hongkong and Shanghai Banking Corporation Limited are Laura Cha May Lung, SBS\*, Dr Raymond Ch'ien Kuo Fung, GBS, CBE\*, Vincent Cheng Hoi Chuen, GBS, OBE, Alexander Andrew Flockhart, CBE, Dr William Fung Kwok Lun, OBE\*, Michael Francis Geoghegan, CBE, Stephen Keith Green, Stuart Thomson Gulliver, Victor Li Tzar Kuoï\*, Dr Lo Ka-Shui, GBS\*, Zia Mody\*, Raymond Or Ching Fai, Andreas Sohmen-Pao\*, Christopher Dale Pratt\*, Thomas Brian Stevenson, SBS\*, Dr Patrick Wang Shui Chung\*, David Wei Zhe\*, Peter Wong Tung Shun, Dr Rosanna Wong Yick-ming, DBE\*, and Marjorie Yang Mun Tak\*.*

*\* Non-executive Directors of the Bank*

**The Hongkong and Shanghai Banking Corporation Limited**

Hong Kong, 19 September 2008