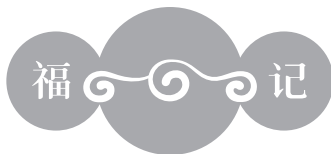


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福記食品服務控股有限公司

FU JI FOOD AND CATERING SERVICES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1175)

HK\$1,000,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2009

(Stock Code: 1506)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO:**

- (1) ANNOUNCEMENT MADE ON 18 JANUARY 2008 ON ADJUSTMENT OF
CONVERSION PRICE OF ZERO COUPON CONVERTIBLE BONDS DUE 2009**
- (2) MANAGEMENT DISCUSSION AND ANALYSIS SECTION
ON PAGE 19 OF THE 2008 ANNUAL REPORT**
- (3) NOTE 27(b) TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31
MARCH 2008 ON PAGE 92 OF THE 2008 ANNUAL REPORT**
- (4) NOTE 32(b) TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31
MARCH 2008 ON PAGE 109 OF THE 2008 ANNUAL REPORT**

This clarification announcement is made in connection with:

1. the Company's announcement on 18 January 2008 ("**Conversion Price Adjustment Announcement**") regarding the adjustment of conversion price of the Zero Coupon Convertible Bonds due 2009 issued by the Company on 9 November 2006 (the "**Bonds**");
2. the Management Discussion and Analysis Section on page 19 of the 2008 Annual Report;
3. Note 27(b) to the financial statements for the year ended 31 March 2008 on page 92 of the 2008 Annual Report; and

4. Note 32(b) to the financial statements for the year ended 31 March 2008 on page 109 of the 2008 Annual Report.

The board of directors (the “**Board**”) wishes to clarify certain information in the Conversion Price Adjustment Announcement and pages 19 and 92 of the 2008 Annual Report. Pursuant to the declaration and payment of the interim dividend of HK\$0.115 per share for the six months ended 30 September 2007, no adjustment to the Conversion Price of the Bonds was required under the trust deed constituting the Bonds dated 9 November 2006 entered into between the Company and The Bank of New York. As such, the Conversion Price for the Bonds shall remain as HK\$17.51 per share (and is not adjusted to HK\$17.18 with effect from 18 January 2008 as stated in the Conversion Price Adjustment Announcement and pages 19 and 92 of the 2008 Annual Report). The Company has not received any conversion notice in respect of the Bonds between 18 January 2008 and the date of this announcement.

The Board also wishes to clarify certain information contained in Note 32(b) to the financial statements for the year ended 31 March 2008 on page 109 of the 2008 Annual Report — Legal Proceedings initiated by a third party against the Group for infringement of trademark. There has been no agreement to arbitrate the dispute. Application has been made to the court for extension of the relevant legal proceedings as we continue to negotiate with the third party to settle the dispute out of court. As of the date of this announcement, no settlement has been reached.

By Order of the Board
福記食品服務控股有限公司
FU JI Food and Catering Services Holdings Limited
Wei Dong
Chairman

Hong Kong, 26 September 2008

As at the date of this announcement, the Board comprises Wei Dong, Yao Juan, Tung Fai and Ku Wang as executive directors and Tsui Wai Ling Carlye, Wong Chi Keung, Su Gang Bing and Yang Liu as independent non-executive directors.