



O₂MICRO INTERNATIONAL LIMITED

凹凸科技有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 457)

Announcement

O₂Micro[®] Preliminary Results for the Third Quarter

This announcement is made pursuant to the disclosure obligations under Rules 13.09(1) and (2) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

October 1, 2008. O₂Micro[®] International Limited announced today that it expects third quarter revenue to be \$37 to \$38 million. Gross margin in the third quarter should be slightly higher than the second quarter of 2008. We currently expect R&D expense to be above the second quarter level, while SG&A expense should be down sequentially. This should result in operating expenses that are similar to the second quarter of 2008.

O₂Micro will announce its complete financial results for the third quarter ended September 30, 2008 before the market opens on Wednesday, October 29, 2008.

By order of the Board
Sterling Du
Executive Director

October 1, 2008

As at the date of this announcement, Mr. Sterling Du, Mr. Chuan Chiung "Perry" Kuo and Mr. James Elvin Keim are executive directors of O₂Micro whereas Mr. Michael Austin, Mr. Teik Seng Tan, Mr. Lawrence Lai-Fu Lin, Mr. Keisuke Yawata, Mr. Xiaolang Yan and Mr. Ji Liu are independent non-executive directors.

* For identification purpose only