

Unless the context otherwise requires, terms used in this form of acceptance and transfer have the same meanings as defined in the composite offer and response document dated 6 October 2008 jointly issued by China Merchants Bank Co., Ltd. and Wing Lung Bank, Limited (the "Composite Offer Document").

除文義另有所指者外，本接納及過戶表格所用詞彙與招商銀行股份有限公司及永隆銀行有限公司於二零零八年十月六日聯合刊發之綜合收購建議及回應文件（「綜合收購建議文件」）所界定者具有相同涵義。



**永隆銀行有限公司**  
**WING LUNG BANK LTD**  
(Incorporated in Hong Kong with limited liability)  
(Stock Code: 0096)  
(於香港註冊成立之有限公司)  
(股份代號：0096)

**FORM OF ACCEPTANCE AND TRANSFER OF SHARE(S) OF HK\$5.00 EACH  
IN THE ISSUED SHARE CAPITAL OF WING LUNG BANK, LIMITED**  
永隆銀行有限公司已發行股本中每股面值5.00港元股份之接納及過戶表格  
**To be completed in all respects**  
每項均須填寫

Registrar in Hong Kong:  
Computershare Hong Kong  
Investor Services  
Limited

香港股份過戶登記處：  
香港中央證券登記有限公司

Shops 1712-1716  
17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

香港  
灣仔  
皇后大道東183號  
合和中心  
17樓1712-1716室

Insert the total number of WLB Shares for which the unconditional mandatory cash offer ("General Offer") is accepted. If no number is inserted or a number in excess of your registered holding of WLB Shares is inserted, you will be deemed to have accepted the General Offer in respect of your entire registered holding of WLB Shares.

請填上接納無條件強制性現金收購建議（「全面收購建議」）之WLB股份總數。如無填寫數目或填寫之數目超過閣下登記持有之WLB股份，則視為閣下就名下全部登記持有之WLB股份接納全面收購建議。

PLEASE  
DO NOT  
DATE  
請勿填寫日期

FOR THE CONSIDERATION stated below the "Transferor(s)" named below does/do hereby transfer(s) to the "Transferee" named below the shares of HK\$5.00 each in the issued share capital of Wing Lung Bank, Limited ("WLB Shares") held by the Transferor(s) specified below.  
下述「轉讓人」謹此按下列代價，向下述「承讓人」轉讓以下註明轉讓人所持有永隆銀行有限公司已發行股本中每股面值5.00港元之股份（「WLB股份」）。

Number of WLB Shares to be transferred 將予轉讓WLB股份數目	FIGURE 數目	WORDS 大寫
WLB Share certificate number(s) WLB股票號碼		
TRANSFEROR(S) name(s) and address(es) in full 轉讓人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或用正楷填寫)	Surname(s)/Company name(s) 姓氏／公司名稱	Other name(s) 名字
	Registered address 登記地址	
		Telephone number 電話號碼
	CONSIDERATION 代價	
	HK\$156.50 in cash for each WLB Share 每股WLB股份現金156.50港元	
TRANSFEEE 承讓人	Name 姓名： Correspondence address 通訊地址：	China Merchants Bank Co., Ltd. 中國廣東省 深圳市福田區 深南大道7088號 44th Floor 招商銀行大廈 44樓
	Occupation 職業：	Corporation 法團
SIGNED by the parties to this transfer, this _____ day of _____ 2008		轉讓雙方簽署日期：二零零八年_____月_____日

Signed by the Transferor(s) in the presence of:  
轉讓人在下列見證人見證下簽署：

**SIGNATURE OF WITNESS 見證人簽署**

\_\_\_\_\_  
Name of Witness 見證人姓名

\_\_\_\_\_  
Address 地址

\_\_\_\_\_  
Occupation 職業

\_\_\_\_\_  
Signature(s) of Transferor(s)

轉讓人簽署

ALL JOINT  
HOLDERS  
MUST SIGN  
HERE  
所有聯名持有人  
均須於本欄  
個別簽署

**Do not complete 請勿填寫本欄**

For and on behalf of 代表  
**China Merchants Bank Co., Ltd. 招商銀行股份有限公司**

Signed by the Transferee in the presence of:  
承讓人在下列見證人見證下簽署：  
**SIGNATURE OF WITNESS 見證人簽署**

\_\_\_\_\_  
Name of Witness 見證人姓名

\_\_\_\_\_  
Address 地址

\_\_\_\_\_  
Occupation 職業

\_\_\_\_\_  
Signature(s) of the Transferee or its duly authorised agent(s)  
承讓人或其正式授權代表簽署

## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of CMB, J.P. Morgan and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the General Offer for your WLB Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed.

#### 2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in the Composite Offer Document and this form of acceptance and transfer;
- registering transfers of the WLB Share(s) out of your name;
- maintaining or updating the relevant register of holders of the WLB Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from CMB and/or J.P. Morgan and/or its subsidiaries or agents such as financial adviser and the Registrar;
- compiling statistical code information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims of entitlements;
- any other purpose in connection with the business of CMB or the Registrar; and

- any other incidental or associated purposes relating to the above and other purpose to which the WLB Shareholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this form will be kept confidential but CMB, J.P. Morgan and the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- CMB, J.P. Morgan and/or its agent(s) and adviser(s) and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or stock brokers; and any other persons whom CMB, J.P. Morgan or the Registrar considers to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether CMB, J.P. Morgan or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, CMB, J.P. Morgan and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to CMB, J.P. Morgan or the Privacy Compliance Officer of the Registrar (as the case may be).

**BY SIGNING THIS FORM YOU AGREE TO ALL OF THE ABOVE**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關CMB、摩根大通及過戶處有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

如閣下就本身之WLB股份接納全面收購建議，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納不獲受理或有所延誤。

#### 2. 用途

閣下於本表格提供之個人資料可能會就下列用途加以運用、持有及／或以任何方式保存：

- 處理閣下之接納及核實或遵循綜合收購建議文件及本接納及過戶表格載列之條款及申請程序；
- 登記以閣下名義轉讓WLB股份；
- 保存或更新WLB股份持有人之有關登記冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自CMB及／或摩根大通及／或其附屬公司或代理(例如財務顧問及過戶處)收取通信；
- 編製統計代碼資料及股東簡歷；
- 按法例、規則或規例(無論法定或非法定者)作出披露；
- 披露有關資料以便作出權利索償；
- 有關CMB或過戶處業務之任何其他用途；及

- 有關上文所述任何其他臨時或關連用途及WLB股東不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本表格提供之個人資料將作為機密資料妥當保存，惟CMB、摩根大通及過戶處為達致上述或其中任何用途，可能作出其認為必需之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內外)該等個人資料：

- CMB、摩根大通及／或彼等之代理及顧問以及過戶處；
- 為過戶處就其業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如其往來銀行、律師、會計師或股票經紀；及CMB、摩根大通或過戶處認為必需或適當情況下所需之任何其他人士。

#### 4. 存取及更正個人資料

根據該條例之規定，閣下可確認CMB、摩根大通或過戶處是否持有閣下之個人資料，並獲取該資料副本，以及更正任何不正確資料。依據該條例之規定，CMB、摩根大通及過戶處可就獲取任何資料之要求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例以及所持資料類別之所有要求，須提交CMB、摩根大通或過戶處之私隱條例事務主任(視情況而定)。

閣下一經簽署本表格即表示同意上述所有條款

**THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt as to any aspect of this form or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares (each a "WLB Share") of HK\$5.00 each in Wing Lung Bank, Limited ("WLB"), you should at once hand this form of acceptance and transfer and the accompanying composite offer and response document dated 6 October 2008 (the "Composite Offer Document") to the purchaser(s) or other transferee(s) or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the unconditional mandatory cash offer (the "General Offer") by J.P. Morgan Securities (Asia Pacific) Limited ("J.P. Morgan"), on behalf of China Merchants Bank Co., Ltd. ("CMB"), to persons who are citizens, residents or nationals of jurisdictions outside Hong Kong may be affected by the laws of the relevant jurisdictions. If you are a citizen or resident or national of a jurisdiction outside Hong Kong, you should acquaint yourself with and observe any applicable legal requirements. It is your responsibility if you wish to accept the General Offer to satisfy yourself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due in respect of such jurisdiction. You will also be responsible for any such transfer or other taxes by whomsoever payable and CMB, J.P. Morgan and any person acting on their behalf shall be entitled to be fully indemnified and held harmless by you for any such transfer or other taxes as you may be required to pay. Acceptance of the General Offer by you will constitute a warranty by you that you are permitted under all applicable laws to receive and accept the General Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws.

The Securities and Futures Commission of Hong Kong and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this form, which forms part of the Composite Offer Document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form.

#### HOW TO COMPLETE THIS FORM

WLB Shareholders are advised to read the Composite Offer Document before completing this form. To accept the General Offer made by J.P. Morgan on behalf of CMB to acquire your WLB Shares at a cash price of HK\$156.50 per WLB Share, you should complete and sign the form of acceptance and transfer overleaf and forward this entire form, together with the relevant WLB Share certificate(s) (the "WLB Share Certificate(s)") and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities in respect thereof), for not less than such number of WLB Shares in respect of which you accept the General Offer, by post or by hand, marked "CMB Offer" to Computershare Hong Kong Investor Services Limited (the "Registrar") (at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai Hong Kong) not later than 4:00 p.m. on Monday, 27 October 2008, or such later time and/or date as CMB shall determine and announce. All words and expressions defined in the Composite Offer Document shall, unless the context otherwise requires, have the same meanings when used in this form. The provisions of Appendix I to the Composite Offer Document are incorporated into and form part of this form of acceptance and transfer.

#### FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE GENERAL OFFER

To: **CMB and J.P. Morgan**

1. My/Our execution of the form of acceptance and transfer overleaf (whether or not such form is dated) shall be binding on my/our successors and assigns, and shall constitute:

- (a) my/our irrevocable acceptance of the General Offer made by J.P. Morgan on behalf of CMB, as contained in the Composite Offer Document for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of WLB Shares specified in the form of acceptance and transfer or, if no such number is specified, or a greater number is specified than I/we am/are registered as the holder(s) of, in respect of all such WLB Shares as to which I/we am/are registered as the holder(s);
- (b) my/our irrevocable instruction and authority to each of CMB and/or J.P. Morgan and/or any of their respective agent(s) to collect from WLB or the Registrar on my/our behalf the relevant WLB Share Certificate(s) in respect of WLB Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such WLB Share Certificate(s) on and subject to the terms and condition of the General Offer, as if it was/they were delivered to them together with this form of acceptance and transfer;
- (c) my/our irrevocable instruction and authority to each of CMB and/or J.P. Morgan or any of their respective agent(s) to send a cheque crossed "Non negotiable – account payee only" or a banker's cashier order drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the General Offer (less seller's ad valorem stamp duty payable by me/us), by post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register of members of WLB;

*(Note: insert name and address of the person to whom the cheque or banker's cashier order is to be sent if different from the registered WLB Shareholder or the first-named of joint registered WLB Shareholders.)*

**Name:** (in block capitals) .....

**Address:** (in block capitals) .....

- (d) (in respect of citizens or residents or nationals of jurisdictions outside Hong Kong) I/we have observed the laws of all relevant territories, obtained any requisite governmental, exchange control or other consents, complied with all necessary formalities or legal requirements and paid any transfer or other taxes or other requisite payments due from me/us in connection with such acceptance in any territory and I/we am/are permitted under all applicable laws to receive and accept the General Offer (and any revision or extension of the General Offer);
- (e) my/our irrevocable instruction and authority to each of CMB and/or J.P. Morgan or such person or persons as any of them may direct for the purpose, on my/our behalf, to complete and execute the contract note as required by Section 19(l) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be completed and executed by me/us as the seller(s) of the WLB Shares to be sold by me/us under the General Offer and to cause the same to be stamped and to cause an endorsement to be made on the form of acceptance and transfer in accordance with the provisions of that Ordinance;
- (f) my/our irrevocable instruction and authority to each of CMB and/or J.P. Morgan or such person or persons as any of them may direct to complete, amend and execute any document on my/our behalf in connection with my/our acceptance of the General Offer including, without limitation, to insert a date in the form of acceptance and transfer or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to insert, delete, amend or substitute the transferee in the form of acceptance and transfer and to do any other act that may be necessary or expedient for the purpose of vesting in CMB or such person or persons as it may direct my/our WLB Shares;
- (g) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our WLB Shares to CMB or such person or persons as it may direct free from all claims, charges, liens, encumbrances, equities and third party rights and together with all rights attaching thereto including the right to receive all dividends and/or other distributions, declared, made or paid on the WLB Shares on or after 30 September 2008; and
- (h) my/our agreement to ratify each and every act or thing which may be done or effected by CMB or J.P. Morgan or any of their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.

2. I/We understand that acceptance of the General Offer by me/us will be deemed to constitute a warranty by me/us to CMB and J.P. Morgan that the WLB Shares held by me/us to be acquired under the General Offer are sold free from all claims, charges, liens, encumbrances, equities and third party rights and together with all rights attaching thereto, including the rights to receive all dividends and/or distributions declared, made or paid on such WLB Shares on or after 30 September 2008.

3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the General Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our WLB Share Certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities requested in respect thereof), together with this form duly cancelled, by post at my/our own risk to the person named in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register of members of WLB.

*Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant WLB Share Certificate(s) has/have been collected by any of CMB and/or J.P. Morgan or any of their respective agent(s) from WLB or the Registrar on your behalf, you will be sent such WLB Share Certificate(s) in lieu of the transfer receipt(s).*

4. I/We enclose the relevant WLB Share Certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities in respect thereof) for the whole/part of my/our holding of WLB Shares which are to be held by you on the terms and condition of the General Offer. I/We understand that no acknowledgement of receipt of any form(s) of acceptance and transfer, WLB Share Certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect of loss thereof) will be given.

本表格乃重要文件，請即處理。閣下如對本表格任何內容或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已售出或轉讓所有名下之永隆銀行有限公司（「WLB」）每股面值5.00港元之股份（各為一股「WLB股份」），應立即將本接納及過戶表格連同隨附日期為二零零八年十月六日之綜合收購建議及回應文件（「綜合收購建議文件」），送交買主或其他承讓人，或經手買賣或轉讓之銀行、持牌證券交易商或其他代理，以便轉交買主或承讓人。

由摩根大通證券（亞太）有限公司（「摩根大通」）代表招商銀行股份有限公司（「CMB」）向香港境外司法權區之公民、居民或國民提出無條件強制性現金收購建議（「全面收購建議」）或會受有關司法權區之法例影響。倘閣下為香港境外司法權區之公民或居民或國民，務請自行了解並遵守任何適用法例規定。閣下如欲接納全面收購建議，則有責任完全遵守有關司法權區之法例，包括取得任何可能必要之政府、外匯管制或其他同意或辦理其他必要之正式手續，以及支付該司法權區之任何應付轉讓費或其他稅項。閣下亦須有責任向任何人士支付任何上述轉讓費或其他稅項，而CMB、摩根大通及任何代其行事之人士均有權獲悉數賠償及毋須就閣下可能須付之任何上述轉讓費或其他稅項承擔任何責任。閣下接納全面收購建議，即表示閣下保證閣下根據所有適用法例可收取及接納全面收購建議（包括任何有關修訂），而有關接納根據所有適用法例為有效及具約束力。

香港證券及期貨事務監察委員會及香港聯合交易所有限公司對本表格（組成綜合收購建議文件之一部分）內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

#### 本表格填寫方法

WLB股東務請先閱讀綜合收購建議文件後始填寫本表格。如欲接納摩根大通代表CMB就以現金每股WLB股份156.50港元之價格收購閣下所持WLB股份而提出之全面收購建議，閣下應填妥及簽署背頁之接納及過戶表格，並連同不少於閣下接納全面收購建議之股份數目之有關WLB股票（「WLB股票」）及／或過戶收據及／或任何其他所有權文件（及／或就此所需任何滿意彌償保證）（封面須註明「CMB收購建議」），儘快郵寄或親自交回香港中央證券登記有限公司（「過戶處」），地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖，惟無論如何不得遲於二零零八年十月二十七日星期一下午四時正或CMB可能決定及公佈之較後日期及／或時間。除文義另有所指外，綜合收購建議文件所界定之所有詞彙及用詞與本表格所採用者具有相同涵義。綜合收購建議文件附錄一之條文已納入並構成本接納及過戶表格其中部分。

#### 全面收購建議之接納及過戶表格

致：CMB及摩根大通

- 本人／吾等一經簽署背頁之接納及過戶表格（無論該表格是否已註明日期），本人／吾等之承繼人及受讓人將受此約束，表示：
  - 本人／吾等就接納及過戶表格上所註明數目之WLB股份，按及受制於綜合收購建議文件及本表格所載代價與有關條款及條件，不可撤回地接納由摩根大通代表CMB提出之綜合收購建議文件所述全面收購建議，如未有填上數目或填上之數額超過本人／吾等以登記持有人名義持有之數額，則接納收購本人／吾等名下登記持有之全部WLB股份；
  - 本人／吾等不可撤回地指示及授權CMB及／或摩根大通及／或其各自之代理，各自代表本人／吾等交回隨附經本人／吾等正式簽署之過戶收據及／或其他所有權文件（如有）（及／或就此所需任何滿意彌償保證），憑此向貴公司或過戶處領取本人／吾等就WLB股份應獲發之相關股票，並將有關WLB股票送交過戶處，且授權及指示過戶處依照及根據全面收購建議之條款及條件持有該等股票，猶如該等WLB股票已連同本接納及過戶表格一併交回過戶處論；
  - 本人／吾等不可撤回地指示及授權CMB及／或摩根大通或彼等各自之代理，就本人／吾等根據全面收購建議之條款應得之現金代價（扣除本人／吾等應付之所有賣方從價印花稅），以「不得轉讓—只准入抬頭人賬戶」方式向本人／吾等開出劃線支票或銀行本票，然後按以下地址寄予以下人士，或如無填上姓名及地址，則按WLB股東名冊所示登記地址，寄予本人或吾等當名名列首位者（如屬聯名登記股東），惟郵誤風險概由本人／吾等自行承擔；  
*（附註：如收取支票或銀行本票之人士並非登記WLB股東或名列首位之聯名登記WLB股東，則請在本欄填上該名人士之姓名及地址。）*  
姓名：（請用正楷填寫）.....  
地址：（請用正楷填寫）.....
  - 就香港以外司法權區之公民或居民或國民本人／吾等已就於任何地區作出接納，遵守所有有關地區之法律、獲取任何所需政府、外匯管制或其他同意、符合所有必要程序或法律規定及支付任何轉讓費或其他稅項或本人／吾等應付的其他所需款項，而本人／吾等根據所有適用法律獲准收取及接納全面收購建議（及全面收購建議之任何修訂或延長）；
  - 本人／吾等不可撤回地指示及授權CMB及／或摩根大通或任何其可能就此指定之人士，各自代表本人／吾等以根據全面收購建議出售WLB股份賣方之身份，訂立及簽署香港法例第117章印花稅條例第19(1)條所規定須訂立及簽署之買賣單據，並按該條例之規定繳付印花稅及安排在接納及過戶表格背書證明；
  - 本人／吾等不可撤回地指示及授權CMB及／或摩根大通或任何其可能就此指定之人士，各自代表本人／吾等填妥、修改及簽署與本人／吾等接納全面收購建議有關之任何文件，包括但不限於在接納及過戶表格填上日期，或如本人／吾等或任何其他人士已填上日期，則刪去該日期，然後填上另一日期，並填上、刪去、修改或替換接納及過戶表格上之承讓人，以及辦理任何其他必需或適當之手續，將本人／吾等之WLB股份轉歸CMB或其可能指定之人士所有；
  - 本人／吾等承諾於必需或適當時簽署其他文件及辦理其他手續及事項，以確保轉讓予CMB或其可能指定人士之WLB股份不受所有申索、抵押、留置權、產權負擔、衡平權及第三方權利所限制，並享有WLB股份所附帶一切權利，包括收取於二零零八年九月三十日當日或之後就WLB股份宣派、作出或派付之所有股息及／或其他分派之權利；及
  - 本人／吾等同意追認CMB或摩根大通或其各自之代理或其可能指定之人士，行使本表格所載任何權力時所作出或進行之任何行動或事宜。
- 本人／吾等明白本人／吾等接納全面收購建議，將被視為表示本人／吾等向CMB及摩根大通保證根據全面收購建議出售之本人／吾等所持有WLB股份不附有任何申索、抵押、留置權、產權負擔、衡平權及第三方權利，並享有所附帶一切權利，包括收取於二零零八年九月三十日當日或之後就WLB股份宣派、作出或派付之所有股息及／或分派之權利。
- 倘根據全面收購建議之條款，本人／吾等之接納無效或被視為無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人／吾等授權並要求閣下將本人／吾等之WLB股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需任何滿意彌償保證），連同已正式註銷之本表格一併寄回上述第1(c)段所指人士以退回本人／吾等或，如無填上姓名及地址，則按WLB股東名冊所示登記地址寄回本人或吾等當名名列首位者（如屬聯名登記WLB股東），惟郵誤風險概由本人／吾等自行承擔。

附註：倘閣下交回一份或以上過戶收據，而同時CMB及／或摩根大通或其各自之代理已代表閣下向WLB或過戶處領取有關WLB股票，則閣下將獲發WLB股票而並非過戶收據。

- 本人／吾等茲附上本人／吾等所持全部／部分WLB股份之有關WLB股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需任何滿意彌償保證），由閣下根據全面收購建議之條款及條件予以保存。本人／吾等明白將不會就任何接納及過戶表格、WLB股票、轉讓收據及／或任何其他所有權文件（及／或任何滿意彌償保證或就有關虧損所獲彌償保證）獲發收據。