



**3D-GOLD Jewellery Holdings Limited**  
(formerly known as *Hang Fung Gold Technology Limited*)  
**金至尊珠寶控股有限公司**  
(formerly known as *恒豐金業科技有限公司\**)  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 870)

## **ISSUE OF GUARANTEED CONVERTIBLE BONDS DUE 2011 21TH MONTHLY ANNOUNCEMENT**

Reference is made to the Company's circular dated 13<sup>th</sup> December 2006 and an announcement dated 5<sup>th</sup> September 2008. The Company made this announcement as per the requirements of the listing approval granted by the Stock Exchange in respect of the Shares to be issued and allotted upon the conversion of the Convertible Bonds.

Reference is made to the Company's circular dated 13th December 2006 (the "Circular") and an announcement dated 5<sup>th</sup> September 2008 (the "Announcement"). The Company made this announcement as per the requirements of the listing approval granted by the Stock Exchange in respect of the Shares to be issued and allotted upon the conversion of the Convertible Bonds. Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Circular and the Announcement.

The Company would like to report that no conversion of the Convertible Bonds was made by the Bondholders during the month of September 2008. The outstanding Convertible Bonds thus remained at HK\$60,000,000 as at 30 September 2008. Since the total number of shares issued during the month pursuant to other transactions was 56,000, the total issued shares of the Company as at the commencement of the month were 951,802,014 shares and as at the last day of the month were 951,858,014 Shares.

This announcement is published on the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.hangfung.com](http://www.hangfung.com).

*As at the date of this announcement, the executive directors of the Company are Ms. Chan Yam Fai, Jane, Ms. Ng Yee Mei, Mr. Yeung Hon Yuen and Mr. Kuang Hao Kun, Giovanni, the non-executive director is Mr. Wong Kwong Chi and the independent non-executive directors are Mr. Lee Kok Keung, Mr. Liu Ngai Wing, Dr. Lui Sun Wing and Mr. Lou Ping Ho.*

By Order of the Board  
**Chan Yam Fai, Jane**  
Chairman

Hong Kong, 9<sup>th</sup> October 2008

*\* For identification purpose only*