

**Form of Share Buyback Report to The Stock Exchange  
of Hong Kong Limited (“the Exchange”)**

**Form G**

To: The Head of the Listing Division  
The Listing Division  
The Stock Exchange of Hong Kong Limited

28 October 2008

Dear Sir,

Name of Company: Stone Group Holdings Limited (Stock Code: 409)

Description of Securities: Ordinary Shares

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

<u>Trading Day/Date</u>	<u>Number of Securities Purchased</u>	<u>Method of Purchase*</u>	<u>Price per Share or Highest price Paid \$</u>	<u>Lowest Price Paid \$</u>	<u>Total Paid \$</u>
28/10/2008	3,000,000	On the Exchange	HK\$0.200	HK\$0.180	HK\$577,064.00
Total	3,000,000				HK\$577,064.00

\* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

