



**CVM Minerals Limited**

**南亞礦業有限公司**

*(Incorporated in Hong Kong with limited liability)*

*Stock Code: 705*

## Placing and Public Offer



Sponsor & Arranger

**ANGLO CHINESE**  
CORPORATE FINANCE, LIMITED

Sole Bookrunner



GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED

Joint Lead Managers



GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED

**ANGLO CHINESE**  
CORPORATE FINANCE, LIMITED

**OSK Securities Hong Kong Limited**