

---

## IMPORTANT

---

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.



### CVM Minerals Limited

南亞礦業有限公司

*(incorporated in Hong Kong with limited liability)*

#### LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares	: 112,750,000 Shares (subject to the Over-allotment Option)
Number of Placing Shares	: 101,474,000 Shares (subject to reallocation and the Over-allotment Option)
Number of Public Offer Shares	: 11,276,000 Shares (subject to reallocation)
Offer Price	: HK\$1.18 for each Offer Share (plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) payable in full upon application
Nominal value	: HK\$0.10 per Share
Stock code	: 705

#### Sponsor and Arranger

**ANGLO CHINESE**  
CORPORATE FINANCE, LIMITED

#### Sole Bookrunner



GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED

#### Joint Lead Managers



GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED

**ANGLO CHINESE** **OSK Securities Hong Kong Limited**  
CORPORATE FINANCE, LIMITED

---

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix VIII to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 38D of the Companies Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

Prior to making an investment decision, prospective investors of the Offer Shares should carefully consider all the information set out in this prospectus, including the risk factors set out in the section headed "Risk Factors" in this prospectus.

Prospective investors of the Offer Shares should note that the Sole Bookrunner and the Sponsor, for themselves and on behalf of the Public Offer Underwriters, are entitled to terminate the obligations of the Public Offer Underwriters under the Public Offer Underwriting Agreement by giving written notice to the Company at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date upon occurrence of any of the events set out in the paragraph headed "Grounds for termination" under the section headed "Underwriting" in this prospectus.

21st November, 2008