

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE**, **YELLOW** and **GREEN** Application Forms, the written consents referred to in the sub-paragraph headed “Consents and qualifications of experts or independent professional parties” in the paragraph headed “Other information” in Appendix VII to this prospectus, statement of adjustments relating to the Accountants’ Report prepared by KPMG, and copies of the material contracts referred to in the sub-paragraph headed “Summary of material contracts” in the paragraph headed “Further information about the business of our Group” in Appendix VII to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Richards Butler *in association with Reed Smith LLP*, 20th Floor, Alexandra House, 16-20 Charter Road, Hong Kong during normal business hours up to and including the date which is 25 days from the date of this prospectus:

- (a) the memorandum of association of the Company and the Articles;
- (b) the Accountants’ Report of the Company signed by KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements of CVM for each of the three financial years ended 31st December, 2007;
- (d) the comfort letter prepared by KPMG in respect of the pro forma financial information of the Group, the text of which is set out in Appendix II to this prospectus;
- (e) a statement of adjustments relating to the Accountants’ Report prepared by KPMG;
- (f) the letter and valuation report prepared by Grant Sherman Appraisal Limited, the text of which is set out in Appendix III to this prospectus;
- (g) the material contracts referred to in the sub-paragraph headed “Summary of material contracts” in the paragraph headed “Further information about the business of our Group” in Appendix VII to this prospectus;
- (h) the service contracts and letters of appointment referred to under the paragraph headed “Particulars of Directors’ service contracts and letters of appointment” in Appendix VII to this prospectus;
- (i) the written consents referred to in the sub-paragraph headed “Consents and qualifications of experts or independent professional parties” in Appendix VII to this prospectus;

- (j) the report on estimation of reserves prepared by UKM, the text of which is set out in Appendix IV to this prospectus;
- (k) the report on the Perak Magnesium Smelter prepared by NERI, the text of which is set out in Appendix V to this prospectus;
- (l) the Malaysian legal opinion issued by Ben & Partners in respect of certain Malaysian law aspects of the Group;
- (m) the Hong Kong legal opinion issued by Richards Butler in association with Reed Smith LLP in respect of certain Hong Kong law aspects of the Company in relation to the Share Offer; and
- (n) the rules of the Post-IPO Share Option Scheme.