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福記食品服務控股有限公司

FU JI Food and Catering Services Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

CHANGE OF INFORMATION OF DIRECTOR

This announcement is made pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

FU JI Food and Catering Services Holdings Limited (the “**Company**”) received a notification from Mr. Wong Chi Keung (“**Mr. Wong**”), an independent non-executive director of the Company, on 10th January, 2009 that First Natural Foods Holdings Limited (Provisional Liquidators Appointed) (“**FNF**”), a company of which he is an independent non-executive director since 26th November, 2007, appointed provisional liquidators with effect from 6th January, 2009. Based on published information, FNF is a holding company, and its subsidiaries are principally engaged in the manufacture and sale of frozen marine food, frozen functional food and frozen seasoned convenient food; and sale of food products in UBI brand. It was incorporated in Bermuda on 27th July, 2001, and its shares are listed on the Stock Exchange under the stock code 1076. Trading in the shares of FNF on the Stock Exchange has been suspended upon the request of FNF since 15th December, 2008.

According to Mr. Wong, following the resignation of three China based directors of FNF on 12th December, 2008, the chairman and an executive director of FNF, Mr. Yeung Chung Lung, became out of reach at the same time. Subsequently on 17th December, 2008, two other Hong Kong based directors resigned separately from the board of directors of FNF (the “**FNF Board**”). Mr. Wong determined to remain on the FNF Board to ensure continuity in the functioning of the FNF Board and arranged for the appointment of a new director to the FNF Board on 17th December, 2008 before the last resignation of the Hong Kong based executive director. Reference is made to the announcements of FNF dated 18th, 19th and 22nd December, 2008.

Mr. Wong together with the newly appointed directors of the FNF Board reviewed the situation of FNF, and concluded that, in the interests of creditors and shareholders of FNF, provisional liquidators should be appointed to FNF to preserve the assets of FNF and its subsidiaries.

On 6th January, 2009, FNF presented a petition to the High Court of the Hong Kong Special Administrative Region (the “**High Court**”). On the same day, the High Court ordered that Messrs. Stephen Liu Yiu Keung and David Yen Ching Wai of Ernst & Young Transactions Limited be appointed joint and several provisional liquidators of FNF to take control and possession of the assets of FNF and its subsidiaries. The petition was filed with the High Court on 7th January, 2009 to effect the appointment. Reference is made to the announcement of FNF dated 8th January, 2009.

The appointment of provisional liquidators to FNF falls under an event described in Rule 13.51(2)(1) of the Listing Rules. Therefore, pursuant to Rule 13.51B(2) of the Listing Rules, the Company is required to, inter alia, make an announcement of the fact that Mr. Wong, being an independent non-executive director of the Company, is also an independent non-executive director of FNF.

By Order of the Board
福記食品服務控股有限公司
FU JI Food and Catering Services Holdings Limited
Wei Dong
Chairman

Shanghai China, 12 January 2009

As at the date of this announcement, the Board comprises Wei Dong, Yao Juan, Tung Fai and Ku Wang as executive directors and Tsui Wai Ling, Carlye, Wong Chi Keung, Su Gang Bing and Yang Liu as independent non-executive directors.