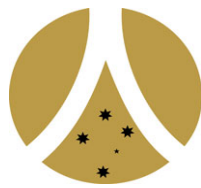


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**sino**gold

**SINO GOLD MINING LIMITED**

澳 華 黃 金 有 限 公 司\*

*(incorporated in the New South Wales, Australia with limited liability)*

**(STOCK CODE: ASX: SGX, SEHK: 1862)**

*(a company incorporated in New South Wales, Australia with limited liability  
under the Australian Corporations Act 2001 (Commonwealth of Australia))*

## **NOTICE OF BOARD MEETING**

The board of directors (the "Board") of Sino Gold Mining Limited (the "Company") hereby announces that a meeting of the Board of the Company will be held at Level 22, 44 Market Street, Sydney NSW 2000, Australia on 23 February 2009 (Monday) at 4.00 pm for the following purposes:

1. To consider and approve the audited final results of the Company and its subsidiaries for the year ended 31 December 2008;
2. To consider payment of final dividend, if any;
3. To consider closure of register of members, if necessary;
4. To approve draft announcement in respect of the final results to be published on the Stock Exchange's website and the website of the Company;
5. To consider time and venue of the forthcoming annual general meeting of the members of the Company; and
6. To transact any other business.

By Order of the Board  
**SINO GOLD MINING LIMITED**  
**Ivo Polovineo**  
*Company Secretary*

Hong Kong, 10 February 2009

As at the date of this announcement, the directors of Sino Gold Mining Limited are:

**Executive directors:**

Mr. Jacob Klein  
Mr. Hanjing Xu

**Non-executive directors:**

Mr. Thomas David McKeith  
Mr. Liangang Li

*\* for identification purposes only*

**Independent non-executive directors:**

Mr. James Edward Askew  
Mr. Peter William Cassidy  
Mr. Brian Henry Davidson  
Mr. Peter John Housden