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## Peace Mark (Holdings) Limited

*(Incorporated in Bermuda with limited liability)*

**(Provisional Liquidators Appointed)**

(Stock Code: 304)

### ANNOUNCEMENT

### THE STOCK EXCHANGE OF HONG KONG LIMITED

### IMPOSED CONDITIONS TO RESUMPTION

The Provisional Liquidators of Peace Mark (Holdings) Limited (Provisional Liquidators Appointed) (the “**Company**” and together with its subsidiaries the “**Group**”) announce that The Stock Exchange of Hong Kong Limited has imposed certain conditions precedent the Company prior to the resumption of trading in its shares.

Specifically, the Company is required to address the following issues before any application for resumption of trading in the shares of the Company will be considered:

1. Demonstrate that the Company has sufficient levels of operations or has assets of sufficient level as required under Rule 13.24 of the Listing Rules.
2. Demonstrate that circumstances no longer exist to suggest that there may be significant deficiencies in the internal control system of the Group and concern about management integrity which may pose a risk to investors and may further damage market confidence.
3. Publish all outstanding financial results as required under the Listing Rules and address any concerns that may be raised by the auditors through the qualification of their audit report on the financial statements of the Group published after the suspension.
4. Demonstrate that the market is properly informed of all material information related to the Group that is necessary to enable them to appraise the Group’s liquidity, operations and financial position.
5. Discharge of the provisional liquidators.

There are currently no other matters that need to be brought to the attention of the shareholders of the Company.

On the basis of the information available from the previous announcements made by the Company, Mr. Chau Cham Wong, Patrick, Mr. Leung Yung, Mr. Tsang Kwong Chiu, Kevin, Mr. Man Kwok Leung, Mr. Cheng Kwan Ling and Mr. de Jaillon Hugues Jacques are executive directors of the Company.

For and on behalf of  
**Peace Mark (Holdings) Limited**  
**(Provisional Liquidators Appointed)**  
**Roderick John Sutton and Vincent Fok Hei Yu**  
*Joint and Several Provisional Liquidators*

Hong Kong, 25 February 2009