

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

## Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer Date Submitted	EganaGoldpfeil (Holdings) Limited 03/03/2009			
I. Movements in Authorised Share Capi	ital			
1. Ordinary Shares		pp (- (- (- (- (- (- (- (- (- (- (- (- (-		
(1) Stock code : 48 Descri	ption: Ordinary	y Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000	
Increase/(decrease)				
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000	
(2) Stock code : N/A Descri	iption:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

28/02/2009

Stock code:	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		······································
Increase/(decrease)	**************************************	_	•
Balance at close of the month			
3. Other Classes of Shares – N	/ <b>A</b>		
Stock code:	Description:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month		
Increase/(decrease)		_	

Total authorised share capital at the end of the month (State currency):

HK\$500,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
e war en a	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,464,001,524	N/A	N/A	N/A	
Increase/ (decrease) during the month					
Balance at close of the month	1,464,001,524				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) - N/A No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed - N/A No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Nominal value Currency of Nominal value at Exercised thereto close of the Description of warrants nominal close of at close of the during the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_ ) \_\_\_\_\_ (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / · ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) - N/A No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (///)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) – N/A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / ) shares (Note 1)		
2		
( / / )		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		-

Ou	Type of Issue	Issued Share Capital – N/A			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		•	
1.	Rights issue	At price : State currency —	_ Issue and allotment ( / / date : (dd/mm/yyyy)	′ )		
			EGM approval date: ( / / / (dd/mm/yyyy)	′ )		
			Class of shares issuable(Note 1)			
2.	Open offer	At price : State currency	_ Issue and allotment ( / date : (dd/mm/yyyy)	′ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares issuable(Note 1)			
3.	Placing	At price : State currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares issuable(Note 1)		_	
4.	Bonus issue		Issue and allotment (/date:(dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable\_ (Note 1) At price : State currency — (//)Issue and allotment Scrip dividend date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares\_ repurchased (Note 1) 6. Repurchase of Cancellation date: (//)shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares\_ redeemed (Note 1) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable\_\_\_\_\_ (Note 1) 8. Consideration issue At price: State currency (//)Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)(dd/mm/yyyy)

				For Main B	oard	and GEM lis	ted issuers
	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,		Class of shares issual (Note 1)	ole	<del></del>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issual (Note 1)	ole			
10.	Other (Please specify) At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary sł (Preference sł (Other	ares	)	
То	otal increase / (decrease) in ord	inary shares during th	e month (i.e. Total of A	to E):	(1	)	· <del>-</del>
					(2		-
To	otal increase / (decrease) in pre	ference shares during	the month (i.e. Total of	A to E):			-
Te	otal increase / (decrease) in oth	er classes of shares du	ring the month (i.e. Tot	al of A to E):			-
(7	hese figures should be the sam	e as the relevant figur	es under II above ("Mo	vements in Iss	sued.	Share Capita	l").)

Remar total s	ks (if any): Capital reduction effective 09/06/2008. Shares have new par value of HK\$0.01 for hare capital of HK\$500M. Company has applied for listing and permission to deal in shares.
Submi	tted by: Michael Richard POIX
Title:	Chief Executive Officer (Director, Secretary or other duly authorised officer)
Notes .	
1.	State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.