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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED

超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 682)

HK\$1,344,000,000

Guaranteed Zero Coupon Secured Convertible Bonds due 2011

(the “Convertible Bonds”)

(Stock Code : 2559)

ISIN: XS0250517694

CLARIFICATION ANNOUNCEMENT

Reference is made to the English version of the Notice to Holders of the Conversion Bonds in respect of the Adjustment to Conversion Price (the “English Notice”) published on 3 March 2009.

The Company noted that there is a typo-error in the English Notice. The date of the English Notice should be “3 March 2009” instead of “3 March 2008”.

By Order of the Board

Chaoda Modern Agriculture (Holdings) Limited

Yeung Pik Chun Colana

Company Secretary

Hong Kong, 5 March 2009

As of the date hereof, the board of directors of the Company comprises :

Executive directors: Mr. Kwok Ho, Mr. Ip Chi Ming, Dr. Li Yan (Lee Yan), Ms. Huang Xie Ying (Wong Hip Ying), Mr. Kuang Qiao (Fong Jao), Mr. Chen Jun Hua, Mr. Chan Chi Po, Andy; and

Independent non-executive directors: Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen