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## (formerly known as Hang Fung Gold Technology Limited 恒豐金業科技有限公司\*)

## (Provisional Liquidators Appointed)

(incorporated in Bermuda with limited liability)

(Stock Code: 870)

## ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE CODE ON TAKEOVERS AND MERGERS

As at the date hereof, the Initial Condition to the Agreement has not yet been fulfilled and the Subscription Agreement has not been entered into. Currently, it is planned that an application will shortly be made to the Hong Kong Court for approval to convene a meeting of the Company's Creditors to seek their approval of the Hong Kong Scheme.

Reference is made to the announcement of 3D-GOLD Jewellery Holdings Limited (formerly known as Hang Fung Gold Technology Limited) (*Provisional Liquidators Appointed*) (the "Company") dated 6 February 2009 relating to the proposed restructuring of the Company with Hong Kong Resources Holdings Company Limited and the possible very substantial disposal by the Company (the "Announcement"). Terms used herein have the same meanings as those defined in the Announcement unless the context otherwise requires.

As at the date hereof, the Initial Condition to the Agreement has not yet been fulfilled and the Subscription Agreement has not been entered into. Currently, it is planned that an application will shortly be made to the Hong Kong Court for approval to convene a meeting of the Company's Creditors to seek their approval of the Hong Kong Scheme. Further announcement(s) in respect of any significant progress to the proposed restructuring of the Company will be made when appropriate.

For and on behalf of

3D-GOLD JEWELLERY HOLDINGS LIMITED (Provisional Liquidators Appointed)

## Darach Haughey Yeung Lui Ming Edmond Wah Bon Ching

Joint and Several Provisional Liquidators acting as agents for and on behalf of 3D-GOLD Jewellery Holdings Limited without personal liability

Hong Kong, 5 March 2009

\* For identification purposes only

The Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any of the statements in this announcement misleading.