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EGANA GOLDPFEIL

(HOLDINGS) LIMITED

(Incorporated in the Cayman Islands with limited liability)

(stock code: 48)

ANNOUNCEMENT

Appointment of Provisional Liquidators

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

This announcement is made following the appointment of provisional liquidators to EganaGoldpfeil (Holdings) Limited (the “Company”) on 6 March 2009.

An order of the High Court of Hong Kong was granted on 6 March 2009 for the appointment of Messrs. Edward Middleton and Fergal Power, both of KPMG, to act jointly and severally as provisional liquidators to the Company (the “Provisional Liquidators”).

The operating subsidiaries which are under the control of the Company (i.e., except where temporary administrators or liquidators have been appointed over certain German subsidiaries of the Company) remain in operation despite the appointment of the Provisional Liquidators.

Status of Restructuring

As at the date of this announcement, the Provisional Liquidators, the existing management of the Company and the temporary administrators and liquidators of certain German subsidiaries of the Company under liquidation are in ongoing discussions in respect of possible sales of certain shares and/or assets of the Company and its subsidiaries. Further announcement(s) will be made as and when appropriate in accordance with the Listing Rules.

General

At the request of the Company, trading in the shares of the Company was suspended with effect from 9:30 a.m. on 12 September 2007 and will remain suspended until further notice.

Shareholders and investors should exercise caution when dealing in securities of the Company.

For and on behalf of
EganaGoldpfeil (Holdings) Limited
Edward Middleton and Fergal Power
Joint and Several Provisional
Liquidators
acting as agents for and on behalf of
EganaGoldpfeil (Holdings) Limited

Hong Kong, 10 March 2009

As at the date of this announcement, the board of directors of the Company comprises Messrs. Michael Richard Poix, Juergen Ludwig Holzschuh and Wolfgang Heinz Pfeifer as executive directors and Professor Udo Glittenberg and Dr. Goetz Reiner Westermeyer as independent non-executive directors.