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**DELTA NETWORKS HOLDING LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**DELTA NETWORKS, INC.  
達創科技股份有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 722)**

**JOINT ANNOUNCEMENT  
PROPOSED PRIVATISATION  
OF  
DELTA NETWORKS, INC.  
BY  
DELTA NETWORKS HOLDING LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT  
DELAY IN THE DESPATCH OF THE SCHEME DOCUMENT**

The despatch of the Scheme Document will be delayed. It is expected that the Scheme Document will be sent to the Shareholders by no later than 15 May 2009. A detailed timetable for the Proposal will be set out in the Scheme Document and the announcement to be issued upon the despatch of the Scheme Document.

**Shareholders and investors should note that the implementation of the Proposal is subject to the Conditions being fulfilled or waived, as applicable. Therefore, the Proposal may or may not become effective. Shareholders and investors are advised to exercise caution when dealing in the Shares.**

## INTRODUCTION

Reference is made to the joint announcement made on 12 March 2009 by Delta Networks, Inc. (the “**Company**”) and Delta Networks Holding Limited (the “**Offeror**”) regarding the proposed privatisation of the Company by the Offeror (the “**Announcement**”).

Unless the context otherwise requires, all capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

## DELAY IN THE DESPATCH OF THE SCHEME DOCUMENT

Pursuant to Rule 8.2 of the Takeovers Code, unless the consent of the Executive is obtained, the Scheme Document should be despatched to the Shareholders within 21 days of the date of the Announcement, which would be on or before 2 April 2009.

The despatch of the Scheme Document will be delayed as more time is required to finalise certain information (including the statement of indebtedness of the Group which is required to be disclosed) in the Scheme Document and to accommodate the Grand Court’s timetable for fixing hearing dates and convening the Court Meeting. An application will be made to the Executive for an extension of time to despatch the Scheme Document from 2 April 2009 to a date not later than 15 May 2009.

A detailed timetable for the Proposal will be set out in the Scheme Document and the announcement to be issued upon the despatch of the Scheme Document.

**Shareholders and investors should note that the implementation of the Proposal is subject to the Conditions being fulfilled or waived, as applicable. Therefore, the Proposal may or may not become effective. Shareholders and investors are advised to exercise caution when dealing in the Shares.**

By order of the board of  
**Delta Networks Holding Limited**  
**CHENG An, Victor**  
*Director*

By order of the board of  
**Delta Networks, Inc.**  
**LIANG Ker-Uon, Sam**  
*Chairman*

Taipei, Taiwan, 2 April 2009

*As at the date of this announcement, the directors of the Offeror are Mr. Cheng Chung Hua, Bruce, Mr. Cheng An, Victor and Mr. Liang Ker Uon, Sam*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. LIANG Ker Uon, Sam and Mr. CHENG An, Victor; two non-executive Directors, namely Mr. CHENG Chung Hua, Bruce and Mr. HAI Ing-Jiunn, Yancey; and three independent non-executive Directors, namely Mr. ZUE Wai To, Victor, Mr. LIU Chung Laung and Mr. SHEN Bing.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Offeror Group), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Offeror Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*\* For identification purpose only*