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CITIC PACIFIC

**CITIC Pacific Limited**  
**中信泰富有限公司**  
(Incorporated in Hong Kong with limited liability)  
(Stock Code: 267)

**ANNOUNCEMENT**

The Hong Kong Police has executed a search warrant requiring the production of certain information.

The board of directors (“Board”) of CITIC Pacific Limited (the “Company”) announces that on 3 April 2009, the Commercial Crime Bureau of the Hong Kong Police Force executed a search warrant requiring the Company and its directors to provide certain information with regard to the foreign exchange contracts entered into in 2007 and 2008 and announcements made by the Company from 1 July 2007 to 16 March 2009. The warrant related to an investigation of alleged offences, ie (i) false statements by company directors; and/or (ii) conspiracy to defraud under the common law. There have not been any charges or arrests made by the police.

The Board also confirms that there should not be any material impact to the operations of the Company as a result of the investigation.

At the request of the Company, trading in the shares of the Company was suspended with effect from 11:18 a.m. on 3 April 2009. An application has been made for the shares to recommence trading on 6 April 2009.

The Company will make further announcements as appropriate.

By Order of the Board  
**CITIC Pacific Limited**  
**Stella Chan Chui Sheung**  
Company Secretary

Hong Kong, 3 April 2009

*As at the date of this announcement, the executive directors of the Company are Messrs Larry Yung Chi Kin (Chairman), Henry Fan Hung Ling, Peter Lee Chung Hing, Carl Yung Ming Jie, Vernon Francis Moore, Li Shilin, Liu Jifu, Milton Law Ming To, Wang Ande and Kwok Man Leung; the non-executive directors of the Company are Messrs Willie Chang, André Desmarais, Chang Zhenming, Zhang Jijing, Ju Weimin and Peter Kruyt (alternate director to Mr André Desmarais); and the independent non-executive directors of the Company are Messrs Hamilton Ho Hau Hay, Alexander Reid Hamilton, Hansen Loh Chung Hon and Norman Ho Hau Chong.*