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DELTA NETWORKS, INC.

達創科技股份有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 722)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Company announces that, with the approval of the IBC, the Company has appointed KGI as the IFA in respect of the Proposal.

Reference is made to the joint announcement made on 12 March 2009 by Delta Networks, Inc. (the “**Company**”) and Delta Networks Holding Limited (the “**Offeror**”) regarding the proposed privatisation of the Company by the Offeror (the “**Announcement**”). Unless the context otherwise requires, all capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

The Company is pleased to announce that, pursuant to Rule 2.1 of the Takeovers Code, KGI Capital Asia Limited (“**KGI**”) has been appointed as the IFA to advise the IBC in respect of the Proposal. KGI is a corporation licensed under the SFO to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities.

The appointment of KGI as the IFA has been approved by the IBC.

Shareholders and investors should note that the implementation of the Proposal is subject to the Conditions being fulfilled or waived, as applicable. Therefore, the Proposal may or may not become effective. Shareholders and investors are advised to exercise caution when dealing in the Shares.

By order of the board of
Delta Networks, Inc.
LIANG Ker-Uon, Sam
Chairman

Taipei, Taiwan, 14 April 2009

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. LIANG Ker Uon, Sam and Mr. CHENG An, Victor; two non-executive Directors, namely Mr. CHENG Chung Hua, Bruce and Mr. HAI Ing-Jiunn, Yancey; and three independent non-executive Directors, namely Mr. ZUE Wai To, Victor, Mr. LIU Chung Laung and Mr. SHEN Bing.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

** For identification purpose only*