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ZIJIN MINING GROUP CO., LTD.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

CONVERSION OF RENMINBI INTO HONG KONG DOLLAR FOR 2008 FINAL DIVIDENDS

Reference is made to the 2008 results announcement dated 20 March 2009 and the announcement dated 27 March 2009 regarding, among other things, the proposed final dividends and withholding and payment of enterprise income tax for non-resident enterprise shareholders in respect of 2008 final dividends of Zijin Mining Group Co., Ltd.* (the "Company").

On 20 March 2009, the board of directors (the "Board") of the Company proposed to pay qualified shareholders of the Company the final dividends for the year ended 31 December 2008 of RMB0.10 per share (tax included) (the "2008 Final Dividends"). The 2008 Final Dividends is subject to the approval at the annual general meeting of the Company to be held on Friday, 15 May 2009.

The 2008 Final Dividends for holders of the domestic shares will be distributed and paid in Renminbi ("RMB"), while the 2008 Final Dividends for holders of the H shares will be declared in RMB but paid in Hong Kong dollars ("HK\$"). The conversion of RMB into HK\$ shall be the average price of the medium prices of the conversion of RMB into HK\$ announced by The People's Bank of China five working days preceding Wednesday, 15 April 2009 (being the date of the closure of H shares holders register), which is RMB0.881748 to HK\$1.00. Accordingly, the amount of the 2008 Final Dividends payable for each H share is HK\$0.113411(tax included).

The payment date will be announced after shareholders' approval obtained at the annual general meeting.

This announcement is made by the Company on voluntary basis.

By order of the Board
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 16 April 2009

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Liu Xiaochu, Luo Yingnan, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mr. Peng Jiaqing as non-executive director, and Messrs. Chen Yuchuan, Su Congfu, Lin Yongjing, and Loong Ping Kwan as independent non-executive directors.

*The Company's English name is for identification purpose only