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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## ANNOUNCEMENT

On 22 April 2009, an indicative announcement in relation to the release of trade restriction of A shares of Zijin Mining Group Co., Ltd.\* (the "Company") will be posted to the website of Shanghai Stock Exchange and published in "China Securities Journal", "Shanghai Securities News" and "Securities Times". The contents of such indicative announcement are set out in Appendix hereof.

**This announcement is made pursuant to Rule 13.09(1) and Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.**

*As at the date of this announcement, the board of directors of the Company comprises Messrs. Chen Jinghe (Chairman), Liu Xiaochu, Luo Yingnan, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mr. Peng Jiaqing as non-executive director, and Messrs. Chen Yuchuan, Su Congfu, Lin Yongjing, and Loong Ping Kwan as independent non-executive directors.*

By Order of the Board  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

21 April 2009 Fujian, China.

*\* The Company's English name is for identification purpose only*

## APPENDIX

Stock code: 601899

Stock name: Zijin Mining

No.: Lin 2009-018

### **Zijin Mining Group Co., Ltd.\***

### **紫金礦業集團股份有限公司**

#### RELEASE OF TRADE RESTRICTION OF A SHARES INDICATIVE ANNOUNCEMENT

The board of directors and the directors of the Company confirm that there are no false representations or misleading statements contained in or material omissions from this report, and collectively and individually accept responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

Important Notice:

- (1) 4,924,966,980 A shares subject to trading restrictions will be released and will be listed and tradable; and
- (2) these shares will be listed and tradable on Monday, 27 April 2009.

1. The source of those shares subject to trading restrictions which will be released and will be listed and tradable

Under the approval document “ZhengJianXuKe[2008]417” from China Securities Regulatory Commission and the approval document “ShangZhengShangZi[2008]29” from Shanghai Stock Exchange, the Company issued 1,400,000,000 ordinary shares (A shares) (the “A Shares Initial Public Offering”) with the par value of RMB 0.1 per share to the public and it was listed on Shanghai Stock Exchange. The on-line issued 1,050,000,000 A shares were listed and became tradable on the Shanghai Stock Exchange on 25 April 2008. The off-line issued 350,000,000 A shares were listed and became tradable on the Shanghai Stock Exchange on 25 July 2008.

Before the A Shares Initial Public Offering, the Company issued 13,141,309,100 shares in total, comprising 9,135,869,100 domestic shares and 4,005,440,000 H shares.

After the A Shares Initial Public Offering, the Company issued 14,541,309,100 shares.

In the A Shares Initial Public Offering, except Minxi Xinghang State-owned Assets

Investment Co., Ltd. (“Minxi Xinghang”), all the other domestic shareholders held 4,924,966,980 shares in total. These shares are subject to a blackout period of 12 months. This restriction will be expired from the date of the A Shares Initial Public Offering and these shares will be listed and tradable on Monday, 27 April 2009.

## 2. Shareholders’ trading restriction undertakings

According to “Company Law” and “Stock Listing Regulations”, the controlling shareholder Minxi Xinghang, at the time of the A Shares Initial Public Offering, has given an undertaking that, within a period of 36 months from the date of listing of the A shares, it will not transfer or nominate any other persons to manage or deal with its A shares and will not proceed with any re-purchase of such A shares by the Company.

The shareholders of this lot of the released restriction shares, at the time of the A Shares Initial Public Offering, have given an undertaking that, within a period of 12 months from the date of listing of the A shares, they will not transfer or nominate any other persons to manage or deal with their A shares and will not proceed with any re-purchase of such A shares by the Company.

The above undertakings have not been breached after examination.

## 3. The arrangement of the listing and trading of the shares subject to trading restrictions

- (1) 4,924,966,980 shares subject to trading restrictions will be released and will be listed and tradable, which is representing about 33.87% of the total issued shares of the Company.
- (2) These shares will be listed and tradable on Monday, 27 April 2009.
- (3) The details of the shares subject to trading restrictions which will be released and will be listed and tradable are as follows:

Unit: share

Number	Shareholders’ names that subject to trading restrictions	Total shares that are subject to trading restriction	Number of shares to be listed and tradable	Remaining shares that are subject to trading restrictions
1.	Xinhuadu Industrial Group Co., Ltd.	1,729,000,000	1,729,000,000	0
2.	Xiamen Hengxing Group Co., Ltd.	475,000,000	475,000,000	0

3.	Chen Fashu	448,601,999	448,601,999	0
4.	Shanghang County Jinshan Trading Co., Ltd.	333,640,000	333,640,000	0
5.	Ke Xiping	325,850,000	325,850,000	0
6.	Li Rongsheng	220,305,000	220,305,000	0
7.	Hu Yuesheng	206,630,000	206,630,000	0
8.	Deng Ganbin	165,500,000	165,500,000	0
9.	Chen Xiaoqing	154,501,000	154,501,000	0
10.	Xie Fuwen	153,000,000	153,000,000	0
11.	Lin Yu	132,060,000	132,060,000	0
12.	Chen Jinghe	114,594,000	114,594,000	0
13.	Fujian Province Minxi Geologist	30,616,770	30,616,770	0
14.	170 natural persons (Wu Wenxiu etc.)	435,668,211	435,668,211	0
	Total:	4,924,966,980	4,924,966,980	0

(4) The change of shareholding structure

When the shares subject to trading restrictions are released and are listed and tradable, the shareholding structure of the Company will be as follows:

Unit: share

	Before change	Change	After change
1. Total number of A shares subject to trading restrictions	9,135,869,100	-4,924,966,980	4,210,902,120
Including: (1) held by the state	4,210,902,120	0	4,210,902,120
(2) held by stated-own legal person(s)	30,616,770	-30,616,770	0
(3) held by other domestic legal person(s)	2,537,640,000	-2,537,640,000	0
(4) held by domestic natural person(s)	2,356,710,210	-2,356,710,210	0
2. Total number of A shares that are not subject to trading restrictions	1,400,000,000	+4,924,966,980	6,324,966,980
3. Overseas tradable listed shares (H shares)	4,005,440,000	-	4,005,440,000

4. Total issued capital	14,541,309,100	-	14,541,309,100
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Zijin Mining Group Co., Ltd.  
Board of Directors

22 April 2009