

IN THE MATTER OF
3D-GOLD JEWELLERY HOLDINGS LIMITED
(formerly known as Hang Fung Gold Technology Limited)
(PROVISIONAL LIQUIDATORS APPOINTED)

and

IN THE MATTER OF SECTION 166 OF THE COMPANIES ORDINANCE

NOTICE OF CLAIM FOR VOTING PURPOSES

(Note 1)

TO: 3D-GOLD Jewellery Holdings Limited (formerly known as Hang Fung Gold Technology Limited) (Provisional Liquidators Appointed) (the "Company") c/o 35/F One Pacific Place, 88 Queensway, Hong Kong (Fax: +852 2850 8362) (Attention: Mr. Edmund Yeung: 3D-GOLD)

1. Full name of Creditor:

2. Address of registered office of Creditor/residential address of Creditor:

Tel No.: _____ Fax No.: _____

E-mail: _____

Contact Person: _____

3. Total amount of Claim as at the date of the Creditors' Meeting (i.e. 4 May 2009) (*Notes (2) and (5)*):

4. If the total amount above includes capitalised or outstanding uncapitalised interest, please state (*Notes (3) and (5)*):

Total amount of interest claimed as at 4 May 2009: _____

Whether it is capitalised or uncapitalised: _____

Ground for claim of interest: _____

Basis of calculation: _____

5. Details of any document or facts by reference to which the claim (including interest, if any) can be substantiated and provide copies of relevant documents if not previously provided to the Provisional Liquidators (*Notes (4) and (5)*):

6. Particulars of any security held, the value of the security and the date on which it was given (*Notes (2) and (5)*):
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Signature of Creditor or
person authorised to act on its behalf : _____

Name of signatory in BLOCK LETTERS : _____

Relationship or position of person
authorised to act on behalf of Creditor : _____

Date : _____

Notes:

- (1) The words and expressions used in this Notice of Claim for Voting Purposes shall, except where the context otherwise requires, have the same meanings as ascribed thereto in the Explanatory Statement dated 9 April 2009.
- (2) Please specify the original currency of the debt if not in Hong Kong dollars. In the case of a Creditor holding any security or who has received any satisfaction from the Company, such amount should be the amount of the shortfall, if any, after applying the proceeds of the realisation of the security or the amount of such satisfaction or after deducting the estimated value of the security.
- (3) Please specify the original currency if not in Hong Kong dollars. Please also state the ground on which interest is claimed (i.e. contract or judgment) and the basis of calculation.
- (4) The Provisional Liquidators on behalf of the Company may call for any further document or evidence to substantiate the claim at its discretion.
- (5)
 - (a) Where the space provided for a particular purpose in this Notice of Claim is insufficient to contain all the required information in relation to a particular item, that information may be set out in an annexure.
 - (b) An annexure to this Notice of Claim shall have an identifying mark and be endorsed with the words:–

“This is the annexure of [•••] pages marked [•••] referred to in the Notice of Claim signed by me/us and dated [•••] in respect of the Scheme of Arrangement between 3D-GOLD Jewellery Holdings Limited (formerly known as Hang Fung Gold Technology Limited) (Subject to Scheme of Arrangement) and its Creditors.”
 - (c) The pages in an annexure shall be numbered consecutively.
 - (d) Where a document, copy of a document or other evidence is annexed to this Notice of Claim, reference made herein to the annexure shall be by its identifying mark, the number of pages in it and a brief description of the nature of the document and its contents.
 - (e) Any reference to an annexure herein includes a document, copy of a document or other matter accompanying attached to or annexed to this Notice of Claim.