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**CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED**  
**超大現代農業（控股）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code : 682)**

**HK\$1,344,000,000**  
**Guaranteed Zero Coupon Secured Convertible Bonds due 2011**  
**(the “Convertible Bonds”)**  
**(Stock Code : 2559)**

**ISIN: XS0250517694**

**SUSPENSION OF TRADING**

At the request of Chaoda Modern Agriculture (Holdings) Limited (the “**Company**”), trading in the shares of the Company and the Convertible Bonds have temporarily been suspended with effect from 9:49 a.m. on Monday, 27 April 2009 pending the release of an announcement by the Company regarding the placing of shares.

**By Order of the Board**  
**Chaoda Modern Agriculture (Holdings) Limited**  
**Kwok Ho**  
**Chairman**

Hong Kong, 27 April 2009

*As of the date hereof, the board of directors of the Company comprises:*

*Executive directors: Mr. Kwok Ho, Mr. Ip Chi Ming, Dr. Li Yan (Lee Yan), Ms. Huang Xie Ying (Wong Hip Ying), Mr. Kuang Qiao (Fong Jao), Mr. Chen Jun Hua, Mr. Chan Chi Po, Andy; and*

*Independent non-executive directors: Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen*