



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sino Gold Mining Limited

Date Submitted 05/05/2009

I. Movements in Authorised Share Capital

All of the issued shares of Sino Gold Mining Limited comprise fully paid ordinary shares. Under Australia's Corporation Act (Cth), Australian registered companies do not have an Authorised Share Capital, and there is no concept of "par" value in respect of issued shares.

1. Ordinary Shares

| | | | | | |
|-------------------------------------|------------------------------------|---------------|---------------------------|--|--|
| (1) Stock code : | <u>1862.hk /</u> <u>SGX.ASX</u> | Description : | <u></u> | | |
| | | | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | | | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | | | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| (2) Stock code : | <u></u> | Description : | <u></u> | | |
| | | | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | | <u></u> | <u></u> | <u></u> |
| Increase/(decrease) | | | <u></u> | <u></u> | <u></u> |
| Balance at close of the month | | | <u></u> | <u></u> | <u></u> |

2. Preference Shares

| | | | | |
|-------------------------------------|-------|--------------------------|--|---|
| Stock code : | _____ | Description : | _____ | |
| | | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|-------|--------------------------------|--|---|
| Stock code : | _____ | Description : | _____ | |
| | | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------------------------|-----------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>292,006,627</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> |
| Increase/ (decrease) during the month | <u>321,975</u> | <u> </u> | <u> </u> | <u> </u> |
| Balance at close of the month | <u>292,328,602</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| The terms of the Sino Gold Mining Limited Employee Option Plan were approved by the Board of Sino Gold Mining Limited prior to its listing on ASX in 2002 in accordance with Australian Corporate Law and approval to issue options under the plan refreshed by shareholders at the AGM held on 30 May 2006. Approved by HKSE as part of the listing process on the Exchange in March 2007. | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|----------------|------------|------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.15 October 2009 Employee Options Exercise price: AUD\$1.90 ordinary shares (Note 1) | <u>Nil</u> | <u>150,000</u> | <u>Nil</u> | <u>Nil</u> | <u>150,000</u> | <u>See 4. below</u> |

| | | | | | | |
|---|-----|---------|----------------------------|-----|--------------|--------------|
| 2.December 2009 Employee Options Exercise price: AUD\$1.84 | | | | | | |
| Ordinary shares (Note 1) | Nil | 20,000 | Nil | Nil | 20,000 | See 4. below |
| 3.December 2009 Employee Options Exercise price: AUD\$1.84 | | | | | | |
| Ordinary shares (Note 1) | Nil | 150,000 | Nil | Nil | 150,000 | See 4. below |
| 4.December 2009 Employee Options Exercise price: CAD\$3.07 (AUD\$3.50) | | | | | | |
| Ordinary shares (Note 1) | Nil | 1,975 | Nil | Nil | 1,975 | 10,707,659 |
| | | | Total A. (Ordinary shares) | | 321,975 | |
| | | | (Preference shares) | | Nil | |
| | | | (Other class) | | Nil | |
| Total funds raised during the month from exercise of options (State currency) | | | | | AUD\$798,213 | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Total B. | | | | (Ordinary shares) Nil _____ | | |
| | | | | (Preference shares) Nil _____ | | |
| | | | | (Other class) Nil _____ | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| | | | | Total C. (Ordinary shares) Nil _____ (Preference shares) Nil _____ (Other class) Nil _____ | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 2. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 3. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | Nil | |
| (Other class) | Nil | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 4. | Bonus issue | | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|--|---|
| 5. | Scrip dividend At price : State currency _____ | <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (/ /)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | _____ |
| 6. | Repurchase of shares | <p>Class of shares repurchased _____ (Note 1)</p> <p>Cancellation date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | _____ |
| 7. | Redemption of shares | <p>Class of shares redeemed _____ (Note 1)</p> <p>Redemption date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | _____ |
| 8. | Consideration issue At price : State currency _____ | <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (/ /)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | _____ |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 10. Other (Please specify) | At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| | | Total E. (Ordinary shares) Nil | _____ |
| | | (Preference shares) Nil | _____ |
| | | (Other class) Nil | _____ |

| | |
|---|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) 321,975 |
| | (2) Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | Nil |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | |

Remarks (if any):

Submitted by: Ivo Polovineo _____

Title: Secretary _____
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*