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金至尊珠寶控股有限公司
3D-GOLD Jewellery Holdings Limited

(formerly known as Hang Fung Gold Technology Limited

恒豐金業科技有限公司*)

(Provisional Liquidators Appointed)

(incorporated in Bermuda with limited liability)

(Stock Code: 870)

UPDATE ON CURRENT STATUS OF THE COMPANY

The Company announces the conditions for resumption of trading of the Company's shares as imposed by the Stock Exchange.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of 3D-GOLD Jewellery Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 30 September 2008, 14 October 2008, 20 October 2008, 6 February 2009 and 17 March 2009.

The Stock Exchange issued a letter dated 30 March 2009 (the “**Letter**”) to the Provisional Liquidators of the Company (the “**Provisional Liquidators**”) in which the Stock Exchange stated the conditions that needed to be satisfied by the Company before its suspension would be lifted pursuant to Rule 6.04 (the “**Resumption Conditions**”) and these are as follows:

- (i) the Company must demonstrate that the market is properly informed of all material information relating to the Group that is necessary to enable the market to appraise the position of the Group, including, but not limited to, an investigation currently being conducted by the Commercial Crime Bureau of the Hong Kong Police Force into matters relating to the Company (“**CCB Investigation**”) and whether such matters are related to the Group, and the implications of the above matters to the Group's liquidity, operations, assets and financial position;
- (ii) the Company must demonstrate that circumstances no longer exist to suggest that there may be significant deficiencies in the internal control system of the Group and/or concern about management integrity which will pose a risk to investors and may damage market confidence;

- (iii) the Company's independent non-executive directors to review matters pertaining to the CCB Investigation and work done by an independent firm to provide reasonable assurance in respect of matters set out in (i) and (ii) above;
- (iv) the Company must publish all outstanding financial results and address any concerns that may be raised by the Company's auditors through qualification of their audit report published after the suspension; and
- (v) withdrawal or dismissal of the winding-up petition, and discharge of the provisional liquidators.

The Stock Exchange stated in the Letter that according to the restructuring agreement entered into by the Company on 23 December 2008 (as referred to in the Company's announcement dated 6 February 2009), if the Company proceeded to complete the disposal of its principal business alone, the Company might not have a sufficient level of operations or have assets of sufficient value to warrant its continued listing under Rule 13.24. The Stock Exchange also stated that in that situation, the Company would be required to demonstrate its compliance with Rule 13.24 if the Company intended to maintain its listing status.

The Stock Exchange stated that the above conditions were imposed based on the information provided and the specific circumstances of the Company's case. The Stock Exchange also stated that it reserved the right to revoke or modify the conditions if there should be any change in circumstances.

At the request of the Company, trading in the shares of the Company has been suspended since 2:30 p.m. on 30 September 2008 and shall remain suspended until further notice.

As at the date of this announcement, the board of directors of the Company comprises of three executive directors, namely Ms Chan Yam Fai, Jane, Ms Ng Yee Mei and Mr Yeung Hon Yuen.

For and on behalf of
3D-GOLD Jewellery Holdings Limited
(Provisional Liquidators Appointed)

Darach Haughey
Yeung Lui Ming
Edmond Wah Bon Ching

Joint and Several Provisional Liquidators
Acting as agents for and on behalf of
3D-GOLD Jewellery Holdings Limited
without personal liability

Hong Kong, 5 May 2009

* *For identification purposes only*