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**(formerly known as Hang Fung Gold Technology Limited  
恒豐金業科技有限公司\*)  
(Provisional Liquidators Appointed)  
(incorporated in Bermuda with limited liability)**

(Stock Code: 870)

**ANNOUNCEMENT PURSUANT TO RULE 3.7 OF  
THE CODE ON TAKEOVERS AND MERGERS AND  
RESULTS OF THE CREDITORS' MEETINGS OF THE HONG KONG SCHEME**

**RESULTS OF THE CREDITORS' MEETINGS OF THE HONG KONG SCHEME**

The Provisional Liquidators are pleased to announce that at the respective Creditors' meetings held on 4 May 2009:

- (i) the Hong Kong Scheme of the Company was unanimously approved by the Company's Creditors attending and voting at such meeting in person or by proxy;
- (ii) the Hong Kong Scheme of 3D-GOLD Company was unanimously approved by the Creditors of 3D-GOLD Company attending and voting at such meeting in person or by proxy;
- (iii) the Hong Kong Scheme of 3D-GOLD International was unanimously approved by the Creditors of 3D-GOLD International attending and voting at such meeting in person or by proxy; and
- (iv) the Hong Kong Scheme of La Milky Way was unanimously approved by the Creditors of La Milky Way attending and voting at such meeting in person or by proxy.

**ADJOURNMENTS OF WINDING-UP PETITIONS**

The hearings of the winding-up petitions of the Company and Hang Fung Jewellery Company Limited were further adjourned by the Hong Kong Court to 3 August 2009.

Reference is made to (i) the announcements of 3D-GOLD Jewellery Holdings Limited (formerly known as Hang Fung Gold Technology Limited) (the "**Company**") dated 6 February 2009 (the "**Announcement**"), 5 March 2009, 17 March 2009 and 6 April 2009 respectively relating to the

proposed restructuring of the Company with Hong Kong Resources Holdings Company Limited; and (ii) the scheme document in relation to the Hong Kong Scheme dated 9 April 2009. Terms used herein have the same meanings as those defined in the Announcement unless the context otherwise requires.

## **RESULTS OF THE CREDITORS' MEETINGS OF THE HONG KONG SCHEME**

The Provisional Liquidators are pleased to announce that at the respective Creditors' meetings held on 4 May 2009:

- (i) the Hong Kong Scheme of the Company was unanimously approved by the Company's Creditors attending and voting at such meeting in person or by proxy;
- (ii) the Hong Kong Scheme of 3D-GOLD Company Limited ("**3D-GOLD Company**") was unanimously approved by the Creditors of 3D-GOLD Company attending and voting at such meeting in person or by proxy;
- (iii) the Hong Kong Scheme of 3D-GOLD International Company Limited ("**3D-GOLD International**") was unanimously approved by the Creditors of 3D-GOLD International attending and voting at such meeting in person or by proxy; and
- (iv) the Hong Kong Scheme of La Milky Way International Company Limited ("**La Milky Way**") was unanimously approved by the Creditors of La Milky Way attending and voting at such meeting in person or by proxy.

The results of the Creditors' meetings of the Hong Kong Scheme will be submitted to the Hong Kong Court shortly when the Provisional Liquidators apply for sanctioning of the Hong Kong Scheme.

## **ADJOURNMENTS OF WINDING-UP PETITIONS**

The hearings of the winding-up petitions of the Company and Hang Fung Jewellery Company Limited were further adjourned by the Hong Kong Court to 3 August 2009.

As at the date of this announcement, the Initial Condition to the Agreement has not yet been fulfilled and the Subscription Agreement has not been entered into. Further announcement(s) in respect of any significant progress to the proposed restructuring of the Company will be made when appropriate.

**Completion of the Agreement is subject to the satisfaction of the Initial Condition. The entering into of the Subscription Agreement and Completion with Share Issue may or may not proceed as Completion with Share Issue is subject to fulfilment of the further conditions as set out in the Announcement, and thereafter at the absolute discretion of the Provisional Liquidators. The release of this announcement is not an indication that the restructuring proposal will be completed or trading of the Shares will be resumed. Trading of the Shares has been suspended at the request of the Company since 30 September 2008 and will remain suspended until further notice.**

For and on behalf of

**3D-GOLD JEWELLERY HOLDINGS  
LIMITED**

**(Provisional Liquidators Appointed)  
Darach Haughey  
Yeung Lui Ming  
Edmond Wah Bon Ching**

*Joint and Several Provisional Liquidators  
acting as agents for and on behalf of  
3D-GOLD Jewellery Holdings Limited  
without personal liability*

Hong Kong, 5 May 2009

*\* For identification purposes only*

*The Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any of the statements in this announcement misleading.*