

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件 請即處理

If you are in any doubt about this form of election, you should consult your stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser.
閣下如對本選擇表格有任何疑問，應諮詢閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

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INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED

中國工商銀行(亞洲)有限公司

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)

(Stock Code: 349)
(股份代號: 349)

For Use By Holders of Shares of HK\$2.00 Each
供持有每股面值港幣2.00元之股份持有人使用

Final Dividend of HK\$0.18 per Share for the year ended 31 December 2008 — Form of Election
截至二零零八年十二月三十一日止派發之末期股息每股港幣0.18元—選擇表格

If You Wish To Receive the Final Dividend of HK\$0.18 per Share Wholly in Cash, You need not Complete this Form
如擬以現金收取全部末期股息每股港幣0.18元者，不用填寫本表格

IF YOU WISH TO RECEIVE NEW SHARES IN LIEU OF CASH FOR THE FINAL DIVIDEND OF HK\$0.18 PER SHARE EITHER IN WHOLE OR IN PART, SUBJECT TO THE APPROVAL OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE "STOCK EXCHANGE") TO THE NEW SHARES TO BE ISSUED PURSUANT THERETO, YOU MUST COMPLETE AND SIGN THIS FORM AND RETURN IT TO TRICOR TENGIS LIMITED AT 26/F, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI, HONG KONG NOT LATER THAN 4:30 P.M. ON 17 JUNE 2009.

閣下如擬就全部或部分之現金末期股息每股港幣0.18元選擇收取新股份，最遲須於二零零九年六月十七日下午四時三十分前將表格填妥及簽署並交回卓佳登捷時有限公司，地址為香港灣仔皇后大道東二十八號金鐘匯中心二十六樓。該等新發行之股份須先獲香港聯合交易所有限公司(「聯交所」)之有關批准。

BOX A
甲欄 NAME(S) AND ADDRESS OF SHAREHOLDER(S)
股東姓名及地址

BOX B
乙欄 REGISTERED HOLDING OF SHARES ON RECORD DATE - 22 MAY 2009
在記錄日二零零九年五月二十二日登記持有之股數

ELECTION FOR NEW SHARES IN RESPECT OF THE FINAL DIVIDEND ON THE WHOLE OR PART OF YOUR REGISTERED HOLDING OF SHARES
就登記持有之股份選擇收取新股份替代全部或部分現金之末期股息

IF YOU ELECT TO RECEIVE NEW SHARES IN LIEU OF CASH FOR THE FINAL DIVIDEND OF HK\$0.18 PER SHARE FOR THE WHOLE OR PART OF YOUR REGISTERED SHAREHOLDING, SUBJECT TO THE APPROVAL FROM THE STOCK EXCHANGE TO THE NEW SHARES TO BE ISSUED PURSUANT THERETO, INSERT IN BOX C THE NUMBER OF SHARES IN RESPECT OF WHICH YOU ELECT TO RECEIVE NEW SHARES.

該等將予發行之新股份須先獲聯交所之有關批准。閣下可就名下之全部或部分已登記持有股份選擇收取新股份以代替現金末期股息每股港幣0.18元，請於丙欄內填上選擇收取新股份之股數。

BOX C
丙欄 NUMBER OF SHARES IN YOUR NAME IN RESPECT OF WHICH YOU WISH TO RECEIVE NEW SHARES IN LIEU OF CASH FOR THE FINAL DIVIDEND OF HK\$0.18 PER SHARE
選擇收取新股份代替現金末期股息每股港幣0.18元之股數

NOTE: IF YOU DO NOT SPECIFY THE NUMBER OF SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE AN ALLOTMENT OF NEW SHARES OR IF YOU ELECT TO RECEIVE AN ALLOTMENT OF NEW SHARES IN RESPECT OF A GREATER NUMBER OF SHARES THAN YOUR REGISTERED HOLDING, THEN IN EITHER CASE YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION FOR NEW SHARES IN LIEU OF CASH FOR THE FINAL DIVIDEND IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME.

附註：如閣下未有註明意欲收取新股份配發之股數，或如所註明選擇收取新股份配發之股數較登記在閣下名下持有者為多，則在此任何一種情形下，閣下將被視為已就名下全部股份選擇收取新股份代替現金末期股息論。

TO: THE BOARD OF DIRECTORS OF INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LIMITED
致：中國工商銀行(亞洲)有限公司董事會

I/WE, THE UNDERSIGNED AND ABOVE-NAMED SHAREHOLDER(S), GIVE NOTICE IRREVOCABLY THAT THE FINAL DIVIDEND OF HK\$0.18 PER SHARE FOR THE YEAR ENDED 31 DECEMBER 2008 SUBJECT TO THE APPROVAL OF THE STOCK EXCHANGE ABOVEMENTIONED, SHOULD BE PAID IN NEW SHARES IN FULL OR IN PART IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE. 本人/吾等為下面簽署及上列之股東，茲通知本人/吾等名下股份所應收取之截至二零零八年十二月三十一日止年度之末期股息每股港幣0.18元，應根據以上無法撤回之指示，在獲得上述聯交所之有關批准後，可以全部以新股份或部分以新股份支付。

SIGNED 簽署 (USUAL SIGNATURE(S) 慣用簽名式)

DATE 日期：_____ 2009

(1).....(2).....(3).....(4).....

TEL. NO.
電話號碼

NOTE: (i) IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN.
附註：如屬聯名持有人，所有聯名持有人均須簽署。
(ii) IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICIAL, WHOSE TITLE SHOULD BE STATED.
股東如屬法團，則本表格須由正式授權人簽署，並須註明簽署人之職銜。

THIS FORM IS FOR THE USE ONLY OF THE SHAREHOLDER(S) NAMED IN BOX A. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS FORM WILL BE ISSUED.
本表格只供甲欄所指定之股東使用。本公司不會就收到本表格一事發給收據。

PROVIDED THAT THE APPROVAL OF THE STOCK EXCHANGE ABOVEMENTIONED IS GRANTED, SHARE CERTIFICATES AND/OR CHEQUES IN RESPECT OF THE FINAL DIVIDEND WILL BE SENT BY ORDINARY POST ON OR ABOUT 26 JUNE 2009 TO THE SHAREHOLDERS AT THEIR RISK TO THE ADDRESS ABOVE OR, IN CASE OF CHEQUES IN ACCORDANCE WITH STANDING INSTRUCTIONS (IF ANY).
如獲聯交所就以股代息發行新股份之有關批准，則有關股票及/或現金末期股息付款支票將以平郵方式按上列註明之地址，於二零零九年六月二十六日或前後日期寄予股東，如有郵誤，由股東承擔責任。付款支票將按股東所發出之經常性指示(如有)處理。

FAILURE TO COMPLETE, SIGN AND RETURN THIS FORM WILL RESULT IN YOUR FINAL DIVIDEND BEING MADE IN THE FORM OF CASH.
如閣下未有填寫、簽署及交回本表格，則閣下應得之所有末期股息將作選擇收取現金論。