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sinogold

SINO GOLD MINING LIMITED

澳 華 黃 金 有 限 公 司*

(incorporated in the New South Wales, Australia with limited liability)

(STOCK CODE: ASX: SGX, SEHK: 1862)

*(a company incorporated in New South Wales, Australia with limited liability
under the Australian Corporations Act 2001 (Commonwealth of Australia))*

29 May 2009

ANNUAL GENERAL MEETING HELD ON 28 MAY 2009 – VOTE RESULTS

In accordance with Listing Rule 13.2 of the Australian Stock Exchange Limited, Section 251AA of the Corporations Act 2001 and Rule 13.39(5) (to the extent applicable) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Rules”), the Annual General Meeting of Sino Gold Mining Limited (the “Company”) held on 28 May 2009 (the “AGM”)

By Order of the Board
SINO GOLD MINING LIMITED

James Edward Askew
Chairman

As at the date of this announcement, the directors of Sino Gold Mining Limited are:

Executive directors:

Mr. Jacob Klein

Mr. Hanjing Xu

Non-executive directors:

Mr. Thomas David McKeith

Mr. Liangang Li

Independent non-executive directors:

Mr. James Edward Askew

Mr. Peter William Cassidy

Mr. Brian Henry Davidson

Mr. Peter John Housden

** for identification purposes only*



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Resolution	Outcome
1 Adoption of the 2008 Remuneration Report	Passed on a show of hands
2 Election of Hanjing Xu as a Director	Passed on a show of hands
3 Election of Brian Davidson as a Director	Passed on a show of hands
4 Confirmation of Appointment of Liangang Li as a Director	Passed on a show of hands
5 Authorisation of Options	Passed on a show of hands
6 Issue of Options to Executive Director – Jacob Klein	Passed on a show of hands
7 Issue of Options to Executive Director – Xu Hanjing	Passed on a show of hands
8 Issue of Options to Non-Executive Director – Thomas McKeith	Passed on a show of hands
9 Issue of Options to Non-Executive Director – Liangang Li	Passed on a show of hands
10 Issue of Options to Non-Executive Director – James Askew	Passed on a show of hands
11 Issue of Options to Non-Executive Director – Peter Cassidy	Passed on a show of hands
12 Issue of Options to Non-Executive Director – Brian Davidson	Passed on a show of hands
13 Issue of Options to Non-Executive Director – Peter Housden	Passed on a show of hands

In respect of this AGM, the Company was granted a waiver by the Stock Exchange of Hong Kong Limited from compliance with Rule 13.39(4) of the Rules which requires that any vote of shareholders at a general meeting to be taken by poll.

In respect of each resolution, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:-

- (a) the proxy was to vote for the resolution; and
- (b) the proxy was to vote against the resolution; and
- (c) the proxy was to abstain on the resolutions; and
- (d) the proxy was able to vote at the proxy's discretion

are set out in the following table:

	a) For		b) Against		c) Abstain		d) Discretion	
	Proxies	Shares	Proxies	Shares	Proxies	Shares	Proxies	Shares
1	126	120,262,196	89	89,750,850	16	1,514,976	89	3,232,903
2	194	210,807,605	26	683,866	9	6,229	85	3,233,225
3	173	126,134,182	44	80,238,625	18	5,122,860	88	3,235,258
4	180	205,878,781	34	5,605,811	10	6,429	90	3,239,904
5	91	133,937,790	132	75,869,564	15	1,694,460	84	1,025,280
6	89	135,184,135	136	70,370,301	15	5,984,763	82	1,023,895
7	90	135,185,179	136	70,370,442	14	5,947,578	82	1,023,895
8	87	130,999,836	138	78,797,833	14	1,706,023	83	1,024,402
9	87	130,999,566	139	78,801,668	13	1,702,458	83	1,024,402
10	87	131,175,669	139	78,625,565	13	1,702,458	83	1,024,402
11	86	131,175,284	140	78,625,950	13	1,702,458	83	1,024,402
12	85	131,175,218	139	78,625,750	15	1,702,724	83	1,024,402
13	86	131,175,284	140	78,625,950	13	1,702,458	83	1,024,402

As at 28 May 2009, the date of the AGM of the Company, the total number of shares entitling the holders to attend and vote for or against all the proposed resolutions at the AGM is 292,330,577 shares, which is the total issued share capital of the Company. There were no restrictions on any shareholders to cast votes on any of the proposed resolutions at the AGM.

The Company's share registrar in Australia, Registries Limited, was appointed as scrutineer for the vote-taking at the AGM.

Attached is a copy of the Address delivered by the Chairman at the AGM.

Ivo Polovineo
Company Secretary



28 May 2009

ANNUAL GENERAL MEETING - CHAIRMAN'S ADDRESS

During 2008, Sino Gold made the very significant and important transition to being an operating company with two long-life, low-cost mines. Our flagship Jinfeng Mine is now the second largest gold mine in China. Our team delivered first gold production from the Company's second mine, White Mountain, ahead of schedule.

Sino Gold also has a strong growth pipeline and a team very experienced with developing projects in China. Your Board of Directors recently approved the development of the Eastern Dragon Gold Mine. Our development team is working towards commencing construction at Eastern Dragon soon and targeting for first gold production in late 2010.

Sino Gold is uniquely positioned to partner with Chinese enterprises to create a more sustainable and stronger gold industry in China - the largest gold producing country in the world.

A key benefit of our values-driven culture is that the team works hard at balancing our responsibilities to our various stakeholders – employees, contractors, governments, local communities, joint-venture partners and shareholders.

Crucial to the Company's long-term success is managing safety, the environment and community relationships to the highest standards at all of our sites. Sino Gold's progressive, modern approach to mining is being increasingly recognised within China as appropriately providing long-term benefits to all stakeholders.

The rapid development of the White Mountain Mine during 2008 exemplifies our commitment to partnering with local businesses and government to develop China's gold resources in a responsible and timely manner. This achievement was possible only with the strong assistance and support of various government officials and the local community.

I wish to extend my sincere appreciation to the numerous officials from all levels of the Chinese and Australian Governments that have supported the Company's endeavours over the past year. Recognition and support of our activities is growing within both

governments and Sino Gold's team has successfully strengthened and deepened these relationships.

In the current period of uncertain and challenging global economics, Sino Gold has positioned the Company for continued strong growth in the year ahead.

The current balance sheet, combined with strong cashflow from two operating gold mines, positions Sino Gold extremely well to realise its growth ambitions. An emerging competitive advantage for Sino Gold is the potential for us to access further debt at the project and corporate level from within China.

Since September 2008, Sino Gold has accessed low-cost debt financing in China by putting in place two loans totalling more than one billion Renminbi - about 175 million Australian dollars. These Renminbi-denominated loans represent a significant breakthrough for Sino Gold and further cement our long-standing relationship with China Construction Bank. Notably, these loan facilities do not require any hedging of future gold sales.

Sino Gold is very fortunate in having a team that is very experienced as an explorer, developer and operator of gold mines in China. The efforts of all our people are greatly appreciated.

Sino Gold as an organisation has grown substantially as the Company has been transformed into a multi-mine company. The senior management team has been strengthened with several bi-lingual appointments and the Beijing corporate office has been expanded. All of our project sites are now run in Mandarin.

Sino Gold is rapidly growing into a significant gold producing company and is now the third largest gold company by market capitalisation on the ASX.

The dominant outlook for the gold price continues to be very favourable as investors recognise that the global financial crisis is likely to result in a much higher gold price. However, we believe it prudent, as an unhedged producer, to plan for the possibility that the gold price may fall in some circumstances, thus we remain committed to developing projects which deliver gold production at low cost.

Against this background, we look forward to your continuing support as we continue to deliver on our goals during the coming year.

On behalf of all shareholders, let me close by thanking the Sino Gold team at all levels for their efforts and offer my congratulations for their many achievements over the past year.

Enquiries:

Investor Enquiries: Jake Klein, CEO or Roger Howe, Investor Relations
+61 2 8259 7000, info@sinogold.com.au

Media Enquiries: Kate Kerrison
+61 2 6746 3221, kate@katekerrison.com.au

About Sino Gold

Sino Gold is the leading international gold exploration and mining company in China.

The 82%-owned **Jinfeng** Gold Mine in southern China's Guizhou Province has Ore Reserves containing 3.2 million ounces at an average grade of 5.2g/t gold.

Jinfeng is now the second largest gold mine in China with 2008 gold production of 151,000 ounces. Jinfeng's gold production is planned to increase as the processing plant is de-bottlenecked and as higher-grade ore from the underground mine supplements ore from the open pit.

The 95%-owned **White Mountain** Gold Mine in northeast China's Jilin Province has Ore Reserves containing 0.8 million ounces at an average grade of 3.7g/t gold.

White Mountain commenced commercial gold production in January 2009. Upon reaching design production rates, White Mountain will produce an average of 65,000 ounces of gold annually.

The high-grade **Eastern Dragon** Project in northern China's Heilongjiang Province has excellent potential to produce very low-cost gold and is being rapidly progressed towards becoming Sino Gold's third mine.

Sino Gold continues to assess the potential of the **Beyinhar** Project in Inner Mongolia to be developed into an open-pit, heap-leach gold operation.

Sino Gold is listed on the Australian Securities Exchange (ASX Code: SGX) and The Stock Exchange of Hong Kong (SEHK Code: 1862).