

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited		
	roup Limited		
Date Submitted 03/06/20	009		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 00379 Descri	iption : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A Descri	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N</u> /A		N/A
Balance at close of the month	N/A	N/A	N/A

31/05/2009

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,	Preference	Sharec
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Stock code : N/A Descr	ription:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

# 3. Other Classes of Shares

Stock code : N/A Description : N/A						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	e/(decrease) N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

Total authorised share capital at the end of the month (*State currency*): HK\$100,000,000.00

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,758,600,000	N/A	N/A	N/A
Increase/ (decrease) during the month	2,500,000	N/A	N/A	N/A
Balance at close of the month	1,761,100,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share

Option scheme

Option scheme

issuer issued during the issuer which may be issuer standard pursuant thereto issued pursuant thereto

including EGM approval date					month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and _ class of shares		Movement dur	ing the month		_	at crose of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$1.198 (23/10/2002)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	30,000,000
2. Exercise Price:  HK\$0.075  (23/10/2002)  Ordinary shares  (Note 1)	Nil	2,500,000	Nil	Nil	2,500,000	16,000,000
3. N/A  ( / / )  Ordinary shares						
(Note 1)  4. N/A						
Ordinary shares (Note 1)						
5. N/A						
Ordinary shares (Note 1)						
				dinary shares)	2,500,000 N/A	
Total funds raised durin	ig the month fro	m evercise of onti	ons	(Other class)	N/A	
(State currency)	ig the month mo	in exercise or opti	HK\$187,5	00.00		

1. N/A  ( / / )  Stock code (if listed)  Class of shares issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /			 	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /			 	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /				
	( / /	)			
	, , ,	)			
( / / )			_	 	 
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / /	)			
3. N/A					
( / / )				 	 -
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
	( / /	)			
4. N/A					
( / / )				 	
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price			<u> </u>		
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)			
			Total B.	ary shares) Nil ce shares) N/A	

1. N/A  Stock code (if listed)	- - -		month	month
Stock code (if listed)	_ _ 			
Stock code (if listed)	_			
Stock code (if listed)				
Class of shares issuable (Note 1)				
Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy))	( / /	)		
2. N/A	_			
	_			
	_			
Stock code (if listed)		·	 	
Class of shares issuable (Note 1)				
Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	( / / )			
3. N/A	<u> </u>			
	_			
	_			
Stock code (if listed)				 _
Class of shares issuable (Note 1)				
Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	( / / )			
4. N/A	_			
	_			
	_			
Stock code (if listed)			 	 
Class of shares issuable ( <i>Note 1</i> )				
Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	( / / )			
		,	nary shares) Nil ence shares) N/A	-
			Other class) N/A	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	1	
shares (Note 1)	1	
Shares (Note 1)		
3. <u>N/A</u>	_	
	-	
shares (Note 1)	-	
Silates (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Outer class)	11/11	•
	1	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18840		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
		НК	Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price : State \$0.35	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	* 159,000,000
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<del></del>		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N//	XV.1
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/1
						N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date:

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,500,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

(dd/mm/yyyy)

Total E.

N/A

 N/A

Remarks (if any):
* Completion of the Placing is conditional upon the Stock Exchange granting listing of and permission to deal in
The Placing Shares. For details, please refer to the Company's announcement dated 22 May 2009.
Submitted by: Tricor Secretaries Limited
Title. Henry Wong Dunnah Chang Desigtura
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury additionised officer)
N.
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.