

**THE SUPREME COURT OF BERMUDA**

**CIVIL JURISDICTION**

**2009: No. 144**

**IN THE MATTER OF**

**3D-GOLD JEWELLERY HOLDINGS LIMITED  
(formerly known as Hang Fung Gold Technology Limited)  
(PROVISIONAL LIQUIDATORS APPOINTED)  
(Incorporated in Bermuda)**

**and**

**IN THE MATTER OF SECTION 99 OF THE COMPANIES ACT 1981**

**NOTICE OF CREDITORS' MEETING**

NOTICE IS HEREBY GIVEN that, by an Order dated 21 May 2009, the Supreme Court of Bermuda (the “**Court**”) has directed that a meeting (the “**Creditors’ Meeting**”) be convened for the Creditors (as defined in the Scheme of Arrangement hereinafter mentioned) of the above-mentioned company (the “**Company**”) for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement proposed to be made between the Company and its Creditors (the “**Scheme of Arrangement**”). The Creditors’ Meeting will be held at The Boys’ & Girls’ Clubs Association of Hong Kong, Room 502, 3 Lockhart Road, Wanchai, Hong Kong on 23 June 2009 at 10:00 a.m. (Hong Kong time) at which place and time all Creditors are requested to attend.

A copy of the Scheme of Arrangement and a copy of the Explanatory statement required to be furnished pursuant to section 100 of the Companies Act 1981 of Bermuda (as amended) are available from the office of Yeung Lui Ming (Edmund), Edmond Ching Wah Bon and Darach E. Haughey, the joint and several provisional liquidators (the “**Provisional Liquidators**”) of the Company acting without personal liability, of 35/F One Pacific Place, 88 Queensway, Hong Kong. These documents are available free of charge between the hours of 10:00 a.m. and 4:00 p.m. on weekdays (excluding public holidays) prior to the day appointed for the Creditors’ Meeting to any person entitled to attend the Creditors’ Meeting.

Creditors may vote in person at the Creditors’ Meeting or they may appoint another person, whether a Creditor or not, as their proxy to attend and vote in their place. The form of proxy for use at the Creditors’ Meeting is available from the Provisional Liquidators at the above address and during the same business hours referred to above. The form of proxy must be lodged with the Provisional Liquidators by no later than 10:00 a.m. on 19 June 2009 (Hong Kong time) being two (2) business days prior to the date of the Creditors’ Meeting.

By the same Order, the Court has appointed Darach E. Haughey, or failing him, Edmond Ching Wah Bon or failing him, Yeung Lui Ming (Edmund), being one of the Provisional Liquidators, to act as chairman of the Creditors' Meeting and has directed the chairman to report the results thereof to the Court.

The Scheme of Arrangement will be subject to the subsequent approval of the Court.

Creditors of the Company must submit details of any claim they have against the Company as at 23 June 2009, in writing, to the Provisional Liquidators' office at c/o 35/F One Pacific Place, 88 Queensway, Hong Kong, before 10:00 a.m. on 13 June 2009 (Hong Kong time). Forms of "Notice of Claim for Voting Purposes" (as defined and detailed in the Scheme of Arrangement, the Explanatory Statement and their appendices) are available from the Provisional Liquidators at the above address.

Dated this 1 June 2009

**Darach E. Haughey**  
*Joint and Several Provisional Liquidator*  
for and on behalf of  
**3D-GOLD Jewellery Holdings Limited**  
*(formerly known as Hang Fung Gold Technology Limited)*  
*(Provisional Liquidators Appointed)*  
acting as agent without personal liability