

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



金至尊珠寶控股有限公司
3D-GOLD Jewellery Holdings Limited

(formerly known as Hang Fung Gold Technology Limited

恆豐金業科技有限公司*)

(Provisional Liquidators Appointed)

(incorporated in Bermuda with limited liability)

(Stock Code: 870)

ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE CODE ON TAKEOVERS AND MERGERS

As at the date hereof, the Initial Condition to the Agreement has not yet been fulfilled. The Company is working closely with the Investor and its parent company, Hong Kong Resources Holdings Company Limited, in respect of the transactions contemplated under the Agreement.

Reference is made to the announcement of 3D-GOLD Jewellery Holdings Limited (formerly known as Hang Fung Gold Technology Limited) (Provisional Liquidators Appointed) (the “**Company**”) dated 6 February 2009 relating to the proposed restructuring of the Company (the “**Announcement**”). Terms used herein have the same meanings as those defined in the Announcement unless the context otherwise requires.

As at the date hereof, the Initial Condition to the Agreement has not yet been fulfilled. The Company is working closely with the Investor and its parent company, Hong Kong Resources Holdings Company Limited, in respect of the transactions under the Agreement. It has not been decided as to whether to proceed with Completion with Share Transfer or Completion with Share Issue. The Subscription Agreement has not been entered into.

The Hong Kong Scheme has been approved by the Creditors of the Company and the relevant subsidiaries of the Company as set out in the Company’s announcement dated 5 May 2009. The Provisional Liquidators will apply to the Hong Kong Court for sanctioning of the Hong Kong Scheme. The Company has convened a meeting for the Company’s Creditors to be held on 23 June 2009 as directed by the

Supreme Court of Bermuda with a view to approving the Bermuda Scheme. Further announcement(s) in respect of any progress to the proposed restructuring of the Company will be made as and when required under the Takeovers Code and/or the Listing Rules.

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Ms Chan Yam Fai, Jane, Ms Ng Yee Mei and Mr Yeung Hon Yuen.

For and on behalf of
3D-GOLD Jewellery Holdings Limited
(Provisional Liquidators Appointed)

Darach Haughey
Yeung Lui Ming
Edmond Wah Bon Ching

Joint and Several Provisional Liquidators
Acting as agents for and on behalf of
3D-GOLD Jewellery Holdings Limited
without personal liabilities

Hong Kong, 4 June 2009

* *For identification purposes only*

The Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any of the statements in this announcement misleading.