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洛陽樂川鉬業集團股份有限公司

China Molybdenum Co., Ltd. *

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3993)

NOTICE OF EGM

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (“**EGM**”) of China Molybdenum Co., Ltd. (the “**Company**”) will be held at the Meeting Room, 10th Floor, China Molybdenum Group Building, Luoyang, the People's Republic of China on Tuesday, 18th August 2009 at 9:00 a.m. for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolutions:

AS ORDINARY RESOLUTIONS

- (1) To consider and re-elect the following retiring directors:
 - (a) Mr. Duan Yuxian as an executive director of the Company with immediate effect;
 - (b) Mr. Li Chaochun as an executive director of the Company with immediate effect;
 - (c) Mr. Wu Wenjun as an executive director of the Company with immediate effect;
 - (d) Mr. Li Faben as an executive director of the Company with immediate effect;
 - (e) Mr. Wang Qinxi as an executive director of the Company with immediate effect;
 - (f) Mr. Zhang Yufeng as a non-executive director of the Company with immediate effect;

- (g) Mr. Gao Dezhu as an independent non-executive director of the Company with immediate effect;
 - (h) Mr. Zeng Shaojin as an independent non-executive director of the Company with immediate effect;
 - (i) Mr. Gu Desheng as an independent non-executive director of the Company with immediate effect;
 - (j) Mr. Ng Ming Wah, Charles as an independent non-executive director of the Company with immediate effect; and
 - (k) to authorise the board of directors to fix the remuneration of the directors.
- (2) To consider and elect Mr. Shu Hedong as a non-executive director of the Company with immediate effect, and authorise the board of directors to fix his remuneration.
- (3) To consider and re-elect Mr. Yin Dongfang as a supervisor of the Company with immediate effect, and authorise the board of directors to fix the remuneration of the supervisors of the Company.
- (4) To consider and elect Mr. Zhang Zhenhao as a supervisor of the Company with immediate effect.

By Order of the Board of
China Molybdenum Co., Ltd.
Duan Yuxian
Chairman

3rd July 2009

As at the date hereof, the executive directors of the Company are Mr. Duan Yuxian, Mr. Li Chaochun, Mr. Wu Wenjun, Mr. Li Faben and Mr. Wang Qinxi; the non-executive Directors of the Company are Mr. Zhang Yufeng and Mr. Xu Jun; and the independent non-executive Directors of the Company are Mr. Zeng Shaojin, Mr. Gao Dezhu, Mr. Gu Desheng and Mr. Ng Ming Wah, Charles.

Notes:

- (1) All resolutions at the meeting will be taken by poll pursuant to the Listing Rules and the results of the poll will be published on the Exchange's and the Company's websites in accordance to the Listing Rules.
- (2) H shareholders who intend to attend the EGM must complete and return the written replies for attending the EGM to the Company's H share registrar by facsimile or post no later than 28th July 2009:

Address: Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Tel: (852) 2862-8555
Fax: (852) 2865-0990 / (852) 2529-6087

- (3) Each shareholder of the Company who has the right to attend and vote at the EGM is entitled to appoint in writing one or more proxies, whether a shareholder or not, to attend and vote on his behalf at the EGM. Where a shareholder has appointed more than one proxy to attend the EGM, such proxies may only vote on a poll. The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorized in writing. In the case that an appointer is a legal person, the power of attorney must be either under the common seal of the legal person or under the hand of its director or other person, duly authorized. If the instrument appointing a proxy is signed by an attorney of the appointor, the power of attorney authorizing that attorney to sign, or other documents of authorization, must be certified by a notary public. For holders of H Shares, the power of attorney or other documents of authorization and proxy forms must be delivered to the Company's H share registrar at Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by post or facsimile, no less than 24 hours before the time appointed for the holding of the EGM in order for such documents to be valid.
- (4) H shareholders whose names appear on the Company's register of members maintained by Computershare Hong Kong Investor Services Limited after office hour on 17th July 2009 are entitled to attend the EGM. The Company's register of members will be closed from 18th July 2009 to 18th August 2009 (both days inclusive), during which time no transfer of shares will be registered. Transferees of H Shares who wish to attend the EGM must deliver their duly stamped instruments of transfer, accompanied by the relevant share certificates, to Computershare Hong Kong Investor Services Limited by no later than 4:30 p.m. on 17th July 2009 for completion of the registration of the relevant transfer in accordance with the Articles of Association of the Company.

Computershare Hong Kong Investor Services Limited's address is as follows:

Rooms 1806-1807
18th Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

- (5) Shareholders or their proxies must present proof of their identities upon attending the EGM. Should a proxy be appointed, the proxy must also present copies of his/her Proxy Form, or copies of appointing instrument and power of attorney, if applicable.
- (6) The EGM is expected to last not more than one day. Shareholders or proxies attending the EGM are responsible for their own transportation and accommodation expenses.

* *For identification purposes only*