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(formerly known as Hang Fung Gold Technology Limited  
恆豐金業科技有限公司\*)

(Provisional Liquidators Appointed)

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 870)**

## **ANNOUNCEMENT SANCTION OF THE HONG KONG SCHEME**

By Orders dated 7 July 2009, the Hong Kong Court sanctioned the Hong Kong Scheme. On 14 July 2009, the Orders were delivered to the Hong Kong Registrar of Companies for registration. Accordingly, the order of the Bermuda Court sanctioning the Bermuda Scheme having been filed with the Registrar of Companies in Bermuda on 26 June 2009, the Initial Condition under the Agreement has been fulfilled and the Hong Kong Scheme has become effective.

Reference is made to the announcements of 3D-GOLD Jewellery Holdings Limited (formerly known as Hang Fung Gold Technology Limited) (Provisional Liquidators Appointed) (the "**Company**") dated 6 February 2009, 5 March 2009, 17 March 2009, 6 April 2009, 5 May 2009, 4 June 2009, 17 June 2009, 26 June 2009 and 3 July 2009 relating to the proposed restructuring of the Company (the "**Announcements**"). Terms used herein have the same meanings as those defined in the Announcements unless the context otherwise requires.

By orders dated 7 July 2009 (the "**Orders**"), the Hong Kong Court sanctioned the Hong Kong Scheme. On 14 July 2009, the Orders were delivered to the Hong Kong Registrar of Companies for registration. Accordingly, the order of the Bermuda Court sanctioning the Bermuda Scheme having been filed with the Registrar of Companies in Bermuda on 26 June 2009, the Initial Condition under the Agreement has been fulfilled and the Hong Kong Scheme has become effective.

Investors and shareholders of the Company should note that notwithstanding the Initial Condition has been satisfied and the Hong Kong Scheme has become effective, completion of the Agreement is subject to fulfillment of further conditions. The Provisional Liquidators intend to exercise, pursuant to the terms of the Agreement, their discretion to give notice to the Investor that Completion with Share Transfer is to take place. If Completion with Share Transfer is to take place, the Subscription Agreement in respect of the Completion with Share Issue will not be entered into and the Whitewash Waiver in respect of the subscription under the Subscription Agreement will consequently not be required unless the Company and the Investor agree otherwise. The Provisional Liquidators are currently negotiating with the Investor regarding a proposal under which the Investor could, after Completion with Share Transfer, subscribe for a majority stake in the Company subject to, among other things, the terms of such proposal being agreed between the Provisional Liquidators and the Investor, and the Company being able to formulate a proposal acceptable to the Stock Exchange in respect of the resumption of trading in the Shares. The Company will issue further announcements as and when required under the Listing Rules and the Takeovers Code.

At the request of the Company, trading in the shares of the Company has been suspended since 2:30 p.m. on 30 September 2008 and shall remain suspended until further notice.

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Ms. Chan Yam Fai, Jane, Ms. Ng Yee Mei and Mr. Yeung Hon Yuen.

For and on behalf of  
**3D-GOLD Jewellery Holdings Limited**  
**(Provisional Liquidators Appointed)**

Darach Haughey  
Yeung Lui Ming  
Edmond Wah Bon Ching

*Joint and Several Provisional Liquidators  
Acting as agents for and on behalf of  
3D-GOLD Jewellery Holdings Limited  
without personal liability*

Hong Kong, 21 July 2009

*\* For identification purposes only*

*The Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any of the statements in this announcement misleading.*