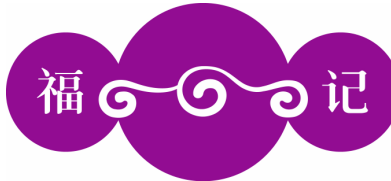


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**福記食品服務控股有限公司**

**FU JI Food and Catering Services Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code : 1175)

**HK\$1,000,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2009**

(Stock Code : 1506)

**RMB1,500,000,000 HK\$ SETTLED ZERO COUPON CONVERTIBLE BONDS  
DUE 2010**

(Stock Code : 1603)

**POSTPONEMENT OF BOARD MEETING, DELAY IN PUBLICATION  
OF ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF  
ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2009  
AND  
SUSPENSION OF TRADING**

The Board announces that the Board Meeting to consider, *inter alia*, the annual results of the Group for the year ended 31 March 2009 which was originally scheduled to be held on 28 July 2009, will be postponed to be held on or about 25 August 2009. Accordingly, there will be a delay in the publication of the annual results announcement and the despatch of the annual report for the Year 2008/2009.

At the request of the Company, trading in the shares and the convertible bonds of the Company on the Stock Exchange will be suspended with effect from 9:30 a.m. on 29 July 2009 pending the release of an announcement relating to the publication of its annual results and despatch of its annual report for the Year 2008/2009.

## **POSTPONEMENT OF BOARD MEETING**

Reference is made to the announcement of FU JI Food and Catering Services Holdings Limited (the “**Company**”) dated 16 July 2009 in relation to the holding of a meeting (the “**Board Meeting**”) of the board of directors (the “**Board**”) of the Company to consider, *inter alia*, the annual results of the Company and its subsidiaries (collectively the “**Group**”) for the year ended 31 March 2009 (the “**Year 2008/2009**”) and to consider the payment of final dividend, if any, which is scheduled to be held on 28 July 2009.

Due to additional time being required by the Company to finalize the consolidated financial statements of the Group and the annual report of the Company for the Year 2008/2009, the Board hereby announces that the Board Meeting, which was originally scheduled on 28 July 2009, will be postponed to be held on or about 25 August 2009.

## **DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT**

Accordingly, the Board announces that the annual results announcement and despatch of annual report for the Year 2008/2009 will be delayed until the conclusion of the re-scheduled Board Meeting. Such delay in the publication of annual results announcement and despatch of the annual report of the Company for the Year 2008/2009 will constitute a breach of Rules 13.49(1) and 13.46(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, which require the annual results to be published and the annual report be despatched to the members of the Company no later than 4 months after the date upon which its financial year ended, that is, on or before 31 July 2009.

As at the date hereof, the Company is continuing to use its best endeavours to complete all the work required in finalizing its annual results and annual report for the Year 2008/2009. It is expected that the annual results announcement would be published on or about 25 August 2009 and the annual report would be despatched on or about 28 August 2009.

## **SUSPENSION OF TRADING**

At the request of the Company, trading in the shares and convertible bonds of the Company will be suspended with effect from 9:30 a.m. on 29 July 2009 pending the release of an announcement relating to the publication of its annual results and despatch of its annual report for the Year 2008/2009.

By Order of the Board  
**福記食品服務控股有限公司**  
**FU JI Food and Catering Services Holdings Limited**  
**Wei Dong**  
*Chairman*

Shanghai, 28 July 2009

*As at the date of this announcement, the Board comprises Wei Dong, Yao Juan, Tung Fai and Ku Wang as executive directors and Tsui Wai Ling, Carlye, Wong Chi Keung, Su Gang Bing and Yang Liu as independent non-executive directors.*