

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy) :	31/07/2009		
To: Hong Kong Exchanges and C	learing Li	mited		
	idustrial an August 20	nd Commercial I 09	Bank of China	a (Asia) Limited
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code :00349I	Description	n:	ICBC	(Asia)
	N	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth <u>2,00</u>	00,000,000	2.00	4,000,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,00	00,000,000	2.00	4,000,000,000.00
(2) Stock code : N/A I	Description	n:	N	I/A
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)			-	
Balance at close of the month				

Stock code: N/A D	escription:	N/.	A
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th232,000,000	5.00	1,160,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	232,000,000	5.00	1,160,000,000.00
3. Other Classes of Shares			
5. Other Classes of Shares			
	escription :	N/.	A
	No. of other classes of shares	N/. Par value (State currency)	
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code : N/A D	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	1,299,238,287	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,299,238,287	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.) N/A N/A N/A N/Ashares N/A N/A (Note 1) shares (*Note 1*)) shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		10/1	-	10/11	17/11	
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	- - 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	<u>(/ /</u> - -)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	·)				
(/ /) Stock code (if listed) Class of shares	- -		-			
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	')				
		Tota	(Prefer	rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	lifereto	as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		<u> </u>
3. N/A		
(/ /)		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	.
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (//)Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend			Class of shares issuable				
Class of shares							
Class of shares Class of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy) N/A N	5.	Scrip dividend		(/ /)		
Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A				(/ /)		
Cancellation date : (/ /)			(dd/IIIII/yyyy)			N/A	N/A
Cancellation date : (/ /)							
Shares							
Class of shares 7. Redemption of shares 8. Consideration issue At price : State currency 8. Consideration issue 8. Consideration 9. Class of shares issuable 1. Class of shares issuable 2. Class of shares issuable 3. Class of shares issuable 4. Class of shares issuable 5. Class of shares issuable 6. Class of	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency State currency EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)	N/A	N/A
Redemption of shares Redemption date : (/ /)						11/21	14/11
shares (dd/mm/yyyy) EGM approval date: (/ /) (
Class of shares issuable	7.			(/ /)		
Class of shares issuable				(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			(dd/mm/yyyy)			N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
(dd/mm/yyyy) N/A N/A				(/ /)		
			(aa/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shar issuer ma iss purs theret close	of new es of which y be ued suant o as at of the onth
		Cl. f.l.	1.1				
		Class of shares issual (Note 1)	ble ———				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	<u> </u>	N/A
		Class of shares issual (Note 1)	ble				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_	N/A
		Total E.	(Ordinary s	hares) N/A		
			(Preference s	shares	N/A	_	
			(Other	class) <u>N/A</u>	_	
T.		4 / T / 1 CA	· E)	(1	`		
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1		Nil	
				(2		N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A	
	otal increase / (decrease) in other classes of shares du	_				N/A	
(T	These figures should be the same as the relevant figur	res under II above ("Mo	vements in Is	ssued	Share Capita	l").)	

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Tide. Chan Decistors
Title: Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.