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## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for the Company to finalise the information to be contained in the Circular, including, but not limited to, the accountants' report on the Target Company, the unaudited pro forma financial information of the enlarged group and the indebtedness statement of the Group, the Company expects that the despatch of the Circular will be further delayed from 24 August 2009 to (on or before) 7 September 2009.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38A of the Listing Rules such that the despatch of the Circular is to be further postponed to (on or before) 7 September 2009.

Reference is made to the announcement of the Company dated 3 June 2009 (the "Announcement") in relation to, among other matters, the Formal Agreement and the Acquisition and the announcements of the Company dated 24 June 2009 and 24 July 2009 (the "Delay Announcements") in relation to the delay in despatch of the Circular. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcements unless otherwise stated.

Pursuant to Rule 14.38A of the Listing Rules, the Company is required to despatch the Circular within 21 days after the publication of the Announcement, which shall be on or before 24 June 2009. As disclosed in the Delay Announcements, the Company had applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38A of the Listing Rules such that the despatch of the Circular was delayed to (on or before) 24 August 2009.

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By Order of the Board of  
**PME Group Limited**  
**Tin Ka Pak**  
*Executive Director*

Hong Kong, 24 August 2009

*As at the date of this announcement, the Board comprises Mr. Cheng Kwok Woo, Mr. Cheng Kwong Cheong, Ms. Yeung Sau Han Agnes, Ms. Chan Shui Sheung Ivy and Mr. Tin Ka Pak as executive directors; and Mr. Leung Yuen Wing, Mr. Soong Kok Meng and Mr. Chow Fu Kit Edward as independent non-executive directors.*

*\* For identification purpose only*